

COMBINED DEBT & EQUITY OFFERINGS: Q2 2011

CANADIAN LEGAL COUNSEL TO THE UNDERWRITERS

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Stikeman Elliott LLP	3,828.24	1	23	1
Osler, Hoskin & Harcourt LLP	3,207.53	2	10	6
McCarthy Tetrault LLP	3,030.09	3	16	4
Bennett Jones LLP	1,586.25	4	5	12
Cassels Brock & Blackwell LLP	1,299.87	5	9	7
Norton Rose OR LLP	1,297.79	6	3	16
Blake, Cassels & Graydon LLP	1,102.78	7	17	3
Torys LLP	1,065.83	8	13	5
Goodmans LLP	476.88	9	5	12
Macleod Dixon LLP	474.85	10	2	18
Fasken Martineau DuMoulin LLP	381.66	11	7	8
Davies Ward Phillips & Vineberg LLP	299.85	12	2	18
Fraser Milner Casgrain LLP	229.97	13	7	8
Burnet, Duckworth & Palmer LLP	210.05	14	5	12
Heenan Blaikie LLP	113.23	15	4	15
Miller Thomson LLP	90.20	16	19	2
Lawson Lundell LLP	86.25	17	1	22
Borden Ladner Gervais LLP	75.83	18	2	18
Farris, Vaughan, Wills & Murphy LLP	57.56	19	1	22
Gowling Lafleur Henderson LLP	50.00	20	1	22
Shea Nerland Calnan LLP	28.75	21	1	22
Fogler, Rubinoff LLP	27.42	22	3	16
Burstall Winger LLP	13.83	23	1	22
McInnes Cooper	9.20	24	1	22
Davis LLP	7.00	25	6	10
Colby, Monet, Demers, Delage & Crevier LLP	6.32	26	1	22
Getz Prince Wells LLP	5.07	27	2	18
Anfield Sujir Kennedy & Durno LLP	3.37	28	6	10
Salley Bowes Harwardt Law Corp.	0.30	29	1	22
McMillan LLP	0.20	30	1	22
TOTAL	19,066.00		175	

CANADIAN LEGAL COUNSEL TO THE ISSUER

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
McCarthy Tetrault LLP	2,914.87	1	12	2
Bennett Jones LLP	2,830.03	2	10	4
Osler, Hoskin & Harcourt LLP	2,064.25	3	6	9
Stikeman Elliott LLP	1,808.37	4	14	1
McMillan LLP	1,235.28	5	5	12
Torys LLP	1,213.30	6	5	12
Borden Ladner Gervais LLP	1,193.26	7	9	6
Fraser Milner Casgrain LLP	1,118.79	8	7	7
Blake, Cassels & Graydon LLP	1,054.25	9	10	4
Burnet, Duckworth & Palmer LLP	989.18	10	11	3
Macleod Dixon LLP	408.24	11	6	9
Heenan Blaikie LLP	395.55	12	7	7
Davies Ward Phillips & Vineberg LLP	366.22	13	2	21
Fasken Martineau DuMoulin LLP	357.62	14	6	9
Baker & McKenzie	335.59	15	1	32
Aikins, MacAulay & Thorvaldson LLP	242.36	16	3	17
Fogler, Rubinoff LLP	238.83	17	1	32
Goodmans LLP	208.41	18	3	17
Shea Nerland Calnan LLP	154.99	19	2	21
Steenberglaw Professional Corporation	121.25	20	1	32
Farris, Vaughan, Wills & Murphy LLP	91.35	21	2	21
McLean & Kerr LLP	86.27	22	1	32
Gowling Lafleur Henderson LLP	75.16	23	4	14
MacPherson Leslie & Tyerman LLP	74.44	24	2	21
Clark Wilson LLP	68.58	25	4	14
Irwin Lowy LLP	57.50	26	1	32
Aird & Berlis LLP	39.80	27	3	17
Cassels Brock & Blackwell LLP	37.53	28	2	21
DuMoulin Black LLP	37.26	29	2	21
Koffman Kalef LLP	30.00	30	1	32
McInnes Cooper	29.05	31	2	21
Wildeboer Dellelce LLP	27.56	32	3	17
M Michael Sikula Law Corporation	24.15	33	1	32
Chitiz Pathak LLP	23.60	34	2	21
Burstall Winger LLP	22.85	35	2	21
Anfield Sujir Kennedy & Durno LLP	14.37	36	1	32
McKercher LLP	11.50	37	1	32
Kirsh Securities Law Professional Corporation	10.00	38	1	32
Maitland & Company	9.30	39	4	14
Stein Monast LLP	6.00	40	1	32
Richards Buell Sutton LLP	3.07	41	1	32
Sangra Moller LLP	2.47	42	1	32
Salley Bowes Harwardt Law Corp.	1.63	43	2	21
Morton & Company	1.00	44	1	32
Gregory T. Chu, A Law Corporation	0.95	45	1	32
Sheldon Huxtable Professional Corporation	0.63	46	1	32
Boughton Law Corporation	0.40	47	2	21
Thomas, Rondeau LLP	0.39	48	1	32
McCullough O'Connor Irwin LLP	0.32	49	1	32
Getz Prince Wells LLP	0.30	50	1	32
TOTAL	20,039.00		176	

DEBT OFFERINGS: Q2 2011

CANADIAN LEGAL COUNSEL TO THE UNDERWRITERS

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Osler, Hoskin & Harcourt LLP	2,852.13	1	6	1
Bennett Jones LLP	1,387.38	2	2	4
Norton Rose OR LLP	1,297.79	3	3	3
Stikeman Elliott LLP	1,007.95	4	4	2
Cassels Brock & Blackwell LLP	724.89	5	1	5
Blake, Cassels & Graydon LLP	192.62	6	1	5
TOTAL	7,463.00		17	

CANADIAN LEGAL COUNSEL TO THE ISSUER

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
McCarthy Tetrault LLP	2,197.88	1	4	1
Osler, Hoskin & Harcourt LLP	1,571.45	2	2	4
Bennett Jones LLP	1,570.37	3	2	4
Torys LLP	1,155.80	4	4	1
Stikeman Elliott LLP	1,147.35	5	3	3
Blake, Cassels & Graydon LLP	299.98	6	1	6
Fraser Milner Casgrain LLP	299.90	7	1	6
McMillan LLP	192.62	8	1	6
TOTAL	8,435.00		18	

EQUITY OFFERINGS: Q2 2011

CANADIAN LEGAL COUNSEL TO THE UNDERWRITERS

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
McCarthy Tetrault LLP	3,030.09	1	16	3
Stikeman Elliott LLP	2,820.28	2	19	1
Torys LLP	1,065.83	3	13	5
Blake, Cassels & Graydon LLP	910.16	4	16	3
Cassels Brock & Blackwell LLP	574.98	5	8	6
Goodmans LLP	476.88	6	5	11
Macleod Dixon LLP	474.85	7	2	17
Fasken Martineau DuMoulin LLP	381.66	8	7	7
Osler, Hoskin & Harcourt LLP	355.40	9	4	13
Davies Ward Phillips & Vineberg LLP	299.85	10	2	17
Fraser Milner Casgrain LLP	229.97	11	7	7
Burnet, Duckworth & Palmer LLP	210.05	12	5	11
Bennett Jones LLP	198.87	13	3	15
Heenan Blaikie LLP	113.23	14	4	13
Miller Thomson LLP	90.20	15	19	1
Lawson Lundell LLP	86.25	16	1	21
Borden Ladner Gervais LLP	75.83	17	2	17
Farris, Vaughan, Wills & Murphy LLP	57.56	18	1	21
Gowling Lafleur Henderson LLP	50.00	19	1	21
Shea Nerland Calnan LLP	28.75	20	1	21
Fogler, Rubinoff LLP	27.42	21	3	15
Burstall Winger LLP	13.83	22	1	21
McInnes Cooper	9.20	23	1	21
Davis LLP	7.00	24	6	9
Colby, Monet, Demers, Delage & Crevier LLP	6.32	25	1	21
Getz Prince Wells LLP	5.07	26	2	17
Anfield Sujir Kennedy & Durno LLP	3.37	27	6	9
Salley Bowes Harwardt Law Corp.	0.30	28	1	21
McMillan LLP	0.20	29	1	21
TOTAL	11,603.00		158	

CANADIAN LEGAL COUNSEL TO THE ISSUER

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Bennett Jones LLP	1,259.66	1	8	5
Borden Ladner Gervais LLP	1,193.26	2	9	3
McMillan LLP	1,042.66	3	4	11
Burnet, Duckworth & Palmer LLP	989.18	4	11	1
Fraser Milner Casgrain LLP	818.88	5	6	8
Blake, Cassels & Graydon LLP	754.27	6	9	3
McCarthy Tetrault LLP	716.99	7	8	5
Stikeman Elliott LLP	661.01	8	11	1
Osler, Hoskin & Harcourt LLP	492.80	9	4	11
Macleod Dixon LLP	408.24	10	6	8
Heenan Blaikie LLP	395.55	11	7	7
Davies Ward Phillips & Vineberg LLP	366.22	12	2	20
Fasken Martineau DuMoulin LLP	357.62	13	6	8
Baker & McKenzie	335.59	14	1	31
Aikins, MacAulay & Thorvaldson LLP	242.36	15	3	16
Fogler, Rubinoff LLP	238.83	16	1	31
Goodmans LLP	208.41	17	3	16
Shea Nerland Calnan LLP	154.99	18	2	20
Steenberglaw Professional Corporation	121.25	19	1	31
Farris, Vaughan, Wills & Murphy LLP	91.35	20	2	20
McLean & Kerr LLP	86.27	21	1	31
Gowling Lafleur Henderson LLP	75.16	22	4	11
MacPherson Leslie & Tyerman LLP	74.44	23	2	20
Clark Wilson LLP	68.58	24	4	11
Irwin Lowy LLP	57.50	25	1	31
Torys LLP	57.50	26	1	31
Aird & Berlis LLP	39.80	27	3	16
Cassels Brock & Blackwell LLP	37.53	28	2	20
DuMoulin Black LLP	37.26	29	2	20
Koffman Kalef LLP	30.00	30	1	31
McInnes Cooper	29.05	31	2	20
Wildeboer Dellelce LLP	27.56	32	3	16
M Michael Sikula Law Corporation	24.15	33	1	31
Chitiz Pathak LLP	23.60	34	2	20
Burstall Winger LLP	22.85	35	2	20
Anfield Sujir Kennedy & Durno LLP	14.37	36	1	31
McKercher LLP	11.50	37	1	31
Kirsh Securities Law Professional Corporation	10.00	38	1	31
Maitland & Company	9.30	39	4	11
Stein Monast LLP	6.00	40	1	31
Richards Buell Sutton LLP	3.07	41	1	31
Sangra Moller LLP	2.47	42	1	31
Salley Bowes Harwardt Law Corp.	1.63	43	2	20
Morton & Company	1.00	44	1	31
Gregory T. Chu, A Law Corporation	0.95	45	1	31
Sheldon Huxtable Professional Corporation	0.63	46	1	31
Boughton Law Corporation	0.40	47	2	20
Thomas, Rondeau LLP	0.39	48	1	31
McCullough O'Connor Irwin LLP	0.32	49	1	31
Getz Prince Wells LLP	0.30	50	1	31
TOTAL	11,603.00		158	

10 LARGEST DEBT OFFERINGS

CANADIAN ISSUERS, Q2 2011

Issuer Name	Security Type	Closing Date	Deal Value (\$ millions)	Industry Description	Issuer's Law Firm	Jurisdiction	Underwriters' Law Firm	Jurisdiction
Golden Credit Card Trust	various	2011.04.28	1,256.54	Investment offices, nec	McCarthy Tétrault LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Total Capital Canada Ltd	Notes	2011.05.24	972.60	Crude petroleum and natural gas	Bennett Jones LLP	Canada		
Master Credit Card Trust	various	2011.04.27	846.56	Investment offices, nec	Osler, Hoskin & Harcourt LLP	Canada	Bennett Jones LLP	Canada
Amern Express Cda Cr Corp	various	2011.06.06	724.89	Misc. business credit institutions	Osler, Hoskin & Harcourt LLP	Canada	Cassels Brock & Blackwell LLP	Canada
CARDS II Trust	Asset-backed	2011.05.25	600.00	Investment offices, nec	McCarthy Tétrault LLP	Canada	Stikeman Elliott LLP	Canada
TELUS Corp	Notes	2011.05.25	597.77	Telephone communication exc. radio	Bennett Jones LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Cdn Cap Auto Rec Asset II	various	2011.06.30	540.82	Investment offices, nec	Torys LLP	Canada	Bennett Jones LLP	Canada
Bell Canada	Notes	2011.05.19	499.64	Telephone communication exc. radio	Stikeman Elliott LLP	Canada	Norton Rose OR LLP	Canada
Bell Canada	Notes	2011.05.19	498.17	Telephone communication exc. radio	Stikeman Elliott LLP	Canada	Norton Rose OR LLP	Canada
Fairfax Finl Holdings Ltd	Notes	2011.05.25	398.37	Fire, marine, & casualty insurance	Torys LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada

LARGEST COMMON SHARE & PUBLIC TRUST OFFERINGS

CANADIAN ISSUERS, Q2 2011

Issuer Name	Security Type	Closing Date	Deal Value (\$ millions)	Industry Description	Issuer's Law Firm	Jurisdiction	Underwriters' Law Firm	Jurisdiction
Husky Energy Inc	Common	2011.06.29	1,000.00	Crude petroleum and natural gas	Borden Ladner Gervais LLP Jones Day	Canada United States	McCarthy Tétrault LLP Skadden, Arps, Slate, Meagher & Flom LLP	Canada United States
Intact Financial Corp	Common	2011.06.09	961.98	Fire, marine, & casualty insurance	McMillan LLP	Canada	Stikeman Elliott LLP	Canada
Gibson Energy Inc	Common	2011.06.15	568.00	Natural gas transmission	Bennett Jones LLP	Canada	McCarthy Tétrault LLP	Canada
Parallel Energy Trust	Trust Units	2011.04.21	393.30	Crude petroleum and natural gas	Bennett Jones LLP	Canada	McCarthy Tétrault LLP	Canada
Fortis Inc	Common	2011.06.15	341.22	Gas transmission and distribution	Davies Ward Phillips & Vineberg LLP	Canada	Stikeman Elliott LLP	Canada
Primaris Retail REIT	various	2011.06.13	335.59	Nonresidential building operators	Baker & McKenzie	Canada	Stikeman Elliott LLP	Canada
ING Floating Rate Sr Loan	Structured	2011.06.17	326.59	Investment offices, nec	McCarthy Tétrault LLP	Canada	Stikeman Elliott LLP	Canada
Parex Resources Inc	various	2011.05.17	302.35	Crude petroleum and natural gas	Burnet, Duckworth & Palmer LLP	Canada	Macleod Dixon LLP	Canada
Shaw Communications Inc	Preferred	2011.05.31	300.00	Cable and other pay TV services	Fraser Milner Casgrain LLP	Canada	McCarthy Tétrault LLP	Canada
Neo Material Tchnlgys Inc	Debentures	2011.06.02	238.83	Industrial inorganic chemicals nec	Fogler, Rubinoff LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada