

COMBINED: DEBT AND EQUITIES

CANADIAN LEGAL COUNSEL TO THE UNDERWRITERS

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Osler, Hoskin & Harcourt LLP	3,527.44	1	10	4
Stikeman Elliott LLP	3,309.07	2	19	1
Torys LLP	2,592.01	3	8	5
Davies Ward Phillips & Vineberg LLP	2,586.43	4	6	8
McCarthy Tetrault LLP	2,538.52	5	16	2
Macleod Dixon LLP	2,485.24	6	7	6
Ogilvy Renault LLP	2,288.55	7	5	11
Blake, Cassels & Graydon LLP	1,705.60	8	16	2
Fasken Martineau DuMoulin LLP	1,283.65	9	7	6
Goodmans LLP	901.15	10	3	16
Cassels Brock & Blackwell LLP	679.54	11	5	11
Fraser Milner Casgrain LLP	596.50	12	5	11
Aikins, MacAulay & Thorvaldson LLP	349.87	13	1	22
Heenan Blaikie LLP	331.34	14	6	8
Wildeboer Dellelce LLP	263.24	15	6	8
Burnet, Duckworth & Palmer LLP	256.38	16	4	15
Lavery, de Billy LLP	164.99	17	3	16
Borden Ladner Gervais LLP	126.91	18	3	16
McMillan LLP	105.39	19	3	16
Lawson Lundell LLP	105.00	20	1	22
Bennett Jones LLP	56.00	21	2	21
Fillmore Riley	26.89	22	1	22
Miller Thomson LLP	22.63	23	5	11
Getz Prince Wells LLP	1.11	24	1	22
McCullough O'Connor Irwin LLP	1.06	25	3	16
Anfield Sujir Kennedy & Durno	0.40	26	1	22
Burstall Winger LLP	0.40	27	1	22
McInnes Cooper	0.40	28	1	22
McKercher LLP	0.39	29	1	22

TOTAL	26,306.00		150	
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CANADIAN LEGAL COUNSEL TO THE ISSUER

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Stikeman Elliott LLP	5,759.77	1	18	1
Torys LLP	4,013.13	2	11	4
McCarthy Tetrault LLP	2,742.07	3	12	2
Borden Ladner Gervais LLP	2,411.78	4	7	6
Blake, Cassels & Graydon LLP	2,341.41	5	10	5
Macleod Dixon LLP	2,152.29	6	6	8
Osler, Hoskin & Harcourt LLP	1,830.27	7	5	11
Davies Ward Phillips & Vineberg LLP	1,101.07	8	3	15
Bennett Jones LLP	910.89	9	5	11
Ogilvy Renault LLP	897.53	10	3	15
Fasken Martineau DuMoulin LLP	890.82	11	3	15
Cassels Brock & Blackwell LLP	887.75	12	7	6
Burnet, Duckworth & Palmer LLP	867.57	13	12	2
Gowling Lafleur Henderson LLP	675.25	14	5	11
Fraser Milner Casgrain LLP	603.49	15	6	8
Goodmans LLP	597.53	16	6	8
Wildeboer Dellelce LLP	432.93	17	1	27
Aird & Berlis LLP	391.41	18	2	20
Fillmore Riley	349.87	19	1	27
Shea Nerland Calnan LLP	225.00	20	2	20
McMillan LLP	215.00	21	1	27
Stewart McKelvey	171.83	22	2	20
DuMoulin Black LLP	147.91	23	3	15
Heenan Blaikie LLP	130.59	24	2	20
Farris, Vaughan, Wills & Murphy LLP	105.00	25	1	27
Lawson Lundell LLP	92.03	26	2	20
Lang Michener LLP	85.55	27	4	14
Fogler, Rubinoff LLP	48.24	28	2	20
Burstall Winger LLP	44.95	29	3	15
Aikins, MacAulay & Thorvaldson LLP	26.89	30	1	27
Koffman Kalef LLP	6.33	31	1	27
Hemsworth Schmidt	1.11	32	1	27
Devlin Jensen	0.46	33	1	27
Clark Wilson LLP	0.40	34	2	20
JESSOMELAW	0.40	35	1	27
Maitland & Company	0.40	36	1	27
Perley-Robertson, Hill & McDougall LLP	0.40	37	1	27
TingleMerrett LLP	0.39	38	1	27
Genesis Law Corp.	0.30	39	1	27
Armstrong Simpson	0.20	40	1	27

TOTAL	31,160.00		157	
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DEBT OFFERINGS

CANADIAN LEGAL COUNSEL TO THE UNDERWRITERS

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Osler, Hoskin & Harcourt LLP	3,496.77	1	9	1
Ogilvy Renault LLP	2,248.03	2	4	2
Torys LLP	2,204.48	3	4	2
Davies Ward Phillips & Vineberg LLP	2,199.57	4	4	2
McCarthy Tetrault LLP	874.72	5	4	2
Stikeman Elliott LLP	630.00	6	3	6
Goodmans LLP	601.15	7	2	8
Blake, Cassels & Graydon LLP	499.59	8	3	6
Fraser Milner Casgrain LLP	399.77	9	1	9
Aikins, MacAulay & Thorvaldson LLP	349.87	10	1	9
Fasken Martineau DuMoulin LLP	260.00	11	1	9
Lawson Lundell LLP	105.00	12	1	9
Lavery, de Billy LLP	99.98	13	1	9
TOTAL	13,969.00		38	

CANADIAN LEGAL COUNSEL TO THE ISSUER

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Stikeman Elliott LLP	3,476.37	1	9	1
Torys LLP	2,500.94	2	5	2
Borden Ladner Gervais LLP	2,198.09	3	3	5
McCarthy Tetrault LLP	1,846.23	4	4	3
Macleod Dixon LLP	1,786.38	5	3	5
Blake, Cassels & Graydon LLP	1,624.36	6	4	3
Osler, Hoskin & Harcourt LLP	1,399.61	7	3	5
Davies Ward Phillips & Vineberg LLP	997.67	8	1	11
Bennett Jones LLP	699.97	9	1	11
Gowling Lafleur Henderson LLP	600.00	10	2	8
Fasken Martineau DuMoulin LLP	500.00	11	1	11
Fillmore Riley	349.87	12	1	11
Shea Nerland Calnan LLP	225.00	13	2	8
Goodmans LLP	210.00	14	2	8
Cassels Brock & Blackwell LLP	199.92	15	1	11
Farris, Vaughan, Wills & Murphy LLP	105.00	16	1	11
TOTAL	18,719.00		43	

EQUITY OFFERINGS

CANADIAN LEGAL COUNSEL TO THE UNDERWRITERS

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Stikeman Elliott LLP	2,679.07	1	16	1
Macleod Dixon LLP	2,485.24	2	7	4
McCarthy Tetrault LLP	1,663.80	3	12	3
Blake, Cassels & Graydon LLP	1,206.01	4	13	2
Fasken Martineau DuMoulin LLP	1,023.65	5	6	5
Cassels Brock & Blackwell LLP	679.54	6	5	8
Torys LLP	387.53	7	4	10
Davies Ward Phillips & Vineberg LLP	386.86	8	2	16
Heenan Blaikie LLP	331.34	9	6	5
Goodmans LLP	300.00	10	1	19
Wildeboer Dellelce LLP	263.24	11	6	5
Burnet, Duckworth & Palmer LLP	256.38	12	4	10
Fraser Milner Casgrain LLP	196.73	13	4	10
Borden Ladner Gervais LLP	126.91	14	3	13
McMillan LLP	105.39	15	3	13
Lavery, de Billy LLP	65.00	16	2	16
Bennett Jones LLP	56.00	17	2	16
Ogilvy Renault LLP	40.52	18	1	19
Osler, Hoskin & Harcourt LLP	30.67	19	1	19
Fillmore Riley	26.89	20	1	19
Miller Thomson LLP	22.63	21	5	8
Getz Prince Wells LLP	1.11	22	1	19
McCullough O'Connor Irwin LLP	1.06	23	3	13
Anfield Sujir Kennedy & Durno	0.40	24	1	19
Burstall Winger LLP	0.40	25	1	19
McInnes Cooper	0.40	26	1	19
McKercher LLP	0.39	27	1	19
TOTAL	12,337.00		112	

CANADIAN LEGAL COUNSEL TO THE ISSUER

Firm name	Value of deals (\$ millions)	Rank by value of deals	Number of deals	Rank by number of deals
Stikeman Elliott LLP	2,283.40	1	9	2
Torys LLP	1,512.19	2	6	4
Ogilvy Renault LLP	897.53	3	3	12
McCarthy Tetrault LLP	895.84	4	8	3
Burnet, Duckworth & Palmer LLP	867.57	5	12	1
Blake, Cassels & Graydon LLP	717.05	6	6	4
Cassels Brock & Blackwell LLP	687.83	7	6	4
Fraser Milner Casgrain LLP	603.49	8	6	4
Wildeboer Dellelce LLP	432.93	9	1	26
Osler, Hoskin & Harcourt LLP	430.67	10	2	17
Aird & Berlis LLP	391.41	11	2	17
Fasken Martineau DuMoulin LLP	390.82	12	2	17
Goodmans LLP	387.53	13	4	8
Macleod Dixon LLP	365.91	14	3	12
McMillan LLP	215.00	15	1	26
Borden Ladner Gervais LLP	213.69	16	4	8
Bennett Jones LLP	210.92	17	4	8
Stewart McKelvey	171.83	18	2	17
DuMoulin Black LLP	147.91	19	3	12
Heenan Blaikie LLP	130.59	20	2	17
Davies Ward Phillips & Vineberg LLP	103.40	21	2	17
Lawson Lundell LLP	92.03	22	2	17
Lang Michener LLP	85.55	23	4	8
Gowling Lafleur Henderson LLP	75.25	24	3	12
Fogler, Rubinoff LLP	48.24	25	2	17
Burstall Winger LLP	44.95	26	3	12
Aikins, MacAulay & Thorvaldson LLP	26.89	27	1	26
Koffman Kalef LLP	6.33	28	1	26
Hemsworth Schmidt	1.11	29	1	26
Devlin Jensen	0.46	30	1	26
Clark Wilson LLP	0.40	31	2	17
JESSOMELAW	0.40	32	1	26
Maitland & Company	0.40	33	1	26
Perley-Robertson, Hill & McDougall LLP	0.40	34	1	26
TingleMerrett LLP	0.39	35	1	26
Genesis Law Corporation	0.30	36	1	26
Armstrong Simpson	0.20	37	1	26
TOTAL	12,441.00		114	

10 LARGEST DEBT OFFERINGS

CANADIAN ISSUERS, Q2 2009

Issuer Name	Security Type	Closing Date	Deal Value (\$ millions)	Industry Description	Issuer's Law Firm	Jurisdiction	Underwriters' Law Firm	Jurisdiction
Husky Energy Inc	various	2009.05.11	1,745.60	Crude petroleum and natural gas	Borden Ladner Gervais LLP	Canada	Shearman & Sterling LLP	United States
					Paul, Weiss, Rifkind, Wharton & Garrison LLP	United States		
Potash Corp of Sask Inc	various	2009.05.01	1,218.50	Nitrogenous fertilizers	Stikeman Elliott LLP	Canada	Skadden, Arps, Slate, Meagher & Flom LLP	United States
					Jones Day	United States		
Manulife Financial Corp	Notes	2009.06.02	1,000.00	Life insurance	Torys LLP	Canada	Davies Ward Phillips & Vineberg LLP	Canada
Bank of Nova Scotia	Debentures	2009.04.15	999.69	Schedule I banks	Osler, Hoskin & Harcourt LLP	Canada	Torys LLP	Canada
Bell Canada	Notes	2009.06.29	998.42	Telephone communication exc. radio	Stikeman Elliott LLP	Canada	Ogilvy Renault LLP	Canada
Rogers Communications Inc	Notes	2009.05.26	997.67	Communications services, nec	Davies Ward Phillips & Vineberg LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Talisman Energy Inc	Notes	2009.06.01	779.30	Crude petroleum and natural gas	Macleod Dixon LLP	Canada	Paul, Weiss, Rifkind, Wharton & Garrison LLP	United States
					Dorsey & Whitney LLP	United States		
TELUS Corp	Notes	2009.05.20	699.97	Telephone communication exc. radio	Bennett Jones LLP	Canada	Osler, Hoskin & Harcourt LLP	Canada
Scotiabank Tier 1 Trust	Capital Securities	2009.05.07	650.00	Investment offices, nec	McCarthy Tétrault LLP	Canada	Torys LLP	Canada
EnCana Corp	Notes	2009.05.04	600.43	Crude petroleum and natural gas	Macleod Dixon LLP	Canada	Shearman & Sterling LLP	United States
					Paul, Weiss, Rifkind, Wharton & Garrison LLP	United States		

10 LARGEST COMMON SHARE & PUBLIC TRUST OFFERINGS

CANADIAN ISSUERS, Q2 2009

Issuer Name	Security Type	Closing Date	Deal Value (\$ millions)	Industry Description	Issuer's Law Firm	Jurisdiction	Underwriters' Law Firm	Jurisdiction
TransCanada Corp	Common	2009.06.24	1,840.23	Natural gas transmission	Stikeman Elliott LLP Mayer Brown LLP	Canada United States	Macleod Dixon LLP Shearman & Sterling LLP	Canada United States
Sino-Forest Corp	Common	2009.06.08	379.50	Timber tracts	Aird & Berlis LLP	Canada	Stikeman Elliott LLP	Canada
Franco-Nevada Corp	Units	2009.06.16	370.30	Gold ores	Cassels Brock & Blackwell LLP	Canada	Stikeman Elliott LLP	Canada
Inmet Mining Corp	Common	2009.06.25	348.21	Copper ores	Torys LLP	Canada	Fasken Martineau DuMoulin LLP	Canada
First Quantum Mnrls Ltd	Common	2009.04.06	345.72	Copper ores	Fasken Martineau DuMoulin LLP	Canada	McCarthy Tétrault LLP	Canada
Cineplex Galaxy Income Fd	Trust Units	2009.04.21	184.64	Motion pict. theaters ex drive-in	Goodmans LLP	Canada	Torys LLP	Canada
Equinox Minerals Ltd	Common	2009.04.22	184.02	Copper ores	Blake, Cassels & Graydon LLP	Canada	Heenan Blaikie LLP	Canada
Inter Pipeline Fund	LP Units	2009.06.18	172.67	Crude petroleum pipelines	Burnet, Duckworth & Palmer LLP	Canada	Macleod Dixon LLP	Canada
Connacher Oil & Gas Ltd	Common	2009.06.05	172.59	Crude petroleum and natural gas	Macleod Dixon LLP	Canada	Blake, Cassels & Graydon LLP	Canada
RONA Inc	Common	2009.06.02	172.53	Hardware stores	Ogilvy Renault LLP	Canada	Fasken Martineau DuMoulin LLP	Canada