

Stewart Sutcliffe

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Law Practice

Stewart Sutcliffe is a Stikeman Elliott London partner. His practice focuses on advising clients on private and public mergers and acquisitions, private equity transactions and corporate finance matters including in respect of investment funds. Recently, he has advised both issuers and underwriters in connection with initial public offerings and has been involved in the formation and financing of foreign and domestic limited partnerships. He is a member of the firm's M&A and Securities Groups, as well as the German, India and Sovereign Wealth initiatives.

Professional Activities

Mr. Sutcliffe is a member of the Canadian Bar Association.

Publications & Conferences

Mr. Sutcliffe has authored several articles on M&A including "Directors' Discretion in the Sale of Corporate Assets" and "Sale of a Business: Making a Controlled Auction Work for You".

Representative Work

Mr. Sutcliffe has acted for:

- European Goldfields Limited in its \$2.5 billion proposed sale to Eldorado Gold Corporation.
- Nova Capital Management Ltd. in its acquisition of the majority of Premetalco Inc., the Canadian subsidiary of Amalgamated Metal Corporation Plc.
- ratiopharm Group as Canadian counsel in its €3.625 billion sale to Teva Pharmaceutical Industries Ltd.
- Tata Steel in its acquisition of an interest in New Millennium Capital Corp.
- Uranium Limited in its approximately \$139.4 million sale to Uranium Participation Corporation.
- African Rainbow Minerals Limited in their purchase of the remaining shares of TEAL Exploration & Mining Inc., in partnership with Cia. Vale do Rio Doce.
- Essar Global Ltd. in its \$1.85 billion acquisition of Algoma Steel Inc.
- The controlling shareholders of Alliance Atlantis Communications Inc., in its \$2.3 billion sale to CanWest Global Communications and Goldman Sachs
- Atlas Tube Inc. in its \$1.5 billion merger with John Maneely Company, a portfolio company of The Carlyle Group
- Bain Capital Partners, The Carlyle Group and Clayton, Dubilier & Rice, Inc. as Canadian counsel in their US\$10.3 billion purchase of HD Supply from the Home Depot

- Thomas Weisel Partners Group Inc. in its US\$147 acquisition of Westwind Partners Inc.
- Workbrain Corporation in its \$227 million sale to Infor Global Solutions Finance S.A.R.L.
- Longview Solution Inc. with its \$51.5 million sale to Exact Holding N.V.
- Atlas Tube Inc. in its \$350 million acquisition of Copperweld Holding Company
- Clarington Corporation in its \$80.6 million initial public offering
- Clarington Diversified Income & Growth Fund in its \$70 million initial public offering

Education

Osgoode Hall Law School (LL.B. 1999), University of Western Ontario (B.A. 1996, with distinction).

Bar Admission

Ontario, 2001