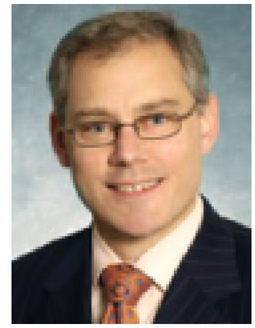
Darin R. Renton

5300 Commerce Court West, 199 Bay Street, Toronto, ON M5L 1B9, Canada
Direct: (416) 869-5635 Fax: (416) 947-0866 drenton@stikeman.com



Law Practice

Darin Renton is a partner in the Toronto corporate and securities department of Stikeman Elliott whose practice emphasizes corporate finance, corporate reorganizations and mergers and acquisitions. He is a member of the firm's Toronto Energy Group and National Energy Group. Mr. Renton advises a wide range of issuers and investment dealers in connection with private equity transactions and investment funds, including investment trusts, hedge funds, flow-through limited partnerships and other structured products. He has significant experience acting for underwriters and issuers in public offerings, including shelf, short form, MJDS and "bought deal" financings and private placements. Mr. Renton also advises public issuers (including TSX and TSXV listed issuers) on regulatory compliance matters, corporate governance and continuous disclosure obligations.

Professional Activities

Mr. Renton is a member of the Ontario Bar, as well as a member of several professional organizations including the American Bar Association and The Alternative Investment Management Association Limited (AIMA). He is a frequent speaker at Federated Press conferences on the subject of securities law, including the 10th Annual Fund Manager Selection & Oversight Conference, 4th Compliance for Mutual Fund Conference and Advanced Investment Funds Compliance and Other Legal Issues Course. Mr. Renton was a speaker at the 2005 and 2006 CanWEA Annual Conference on the topic of CRCE financings for wind projects and recently co-presented on cross-border IPOs at The Canadian Institute's Intensive Course in Securities Law and Practice. He is a member of the Board of Directors of a charitable foundation.

Representative Work

- Acted for BMO Nesbitt Burns Inc. and other dealers in connection with the Bank of Montreal $1,000,000,000 Medium Term Notes (Principal At Risk Notes) program.
- Acted for Sprott Asset Management LP in connection with the $220 million IPO by Sprott Strategic Fixed Income Fund.
- Acted for the agents in connection with IPOs by various TSX-listed, closed-end investment funds including the $341 million IPO by the Onex OCP Senior Credit Fund and Front Street MLP Income Fund.
- Acted for Propel Capital Corporation in connection with IPOs by Propel Multi-Strategy Fund, Canadian Convertibles Plus Fund and Canadian High Yield Focus Fund.
- Acted for Dia Bras Exploration Inc. in connection with the acquisition of Exmin Resources Inc. by way of a plan of arrangement.

- Acted for the agents in connection with a convertible debenture offering by Boyuan Construction Group Inc.
- Acted for the agents in connection with the IPO by Shoreline Energy Corp.
- Acted for three investment fund managers in connection with a strategic investment in Largo Resources Ltd. and a related governance agreement.
- Advising hedge fund managers including AlphaNorth Asset Management, Elm Park Capital Management, Flatiron Capital Management Partners, Hamilton Capital Partners Inc., KAIOG Capital Partners Inc., RCM Partners Inc., SRE Securities Canada Inc. and Venator Capital Management Ltd.
- Advising flow-through limited partnership issuers in connection with their IPOs including CMP Resource Limited Partnerships and Canada Dominion Resources Limited Partnerships.
- Acted for the underwriters in connection with a $100 million bought deal for Co-operators General Insurance Company.

Education

Osgoode Hall Law School (LL.B. 1993), University of Waterloo (BA 1990).

Bar Admission

Ontario, 1995