

Philip J. Henderson

5300 Commerce Court West, 199 Bay Street, Toronto, ON M5L 1B9, Canada
Direct: (416) 869-5691 Fax: (416) 947-0866 phenderson@stikeman.com



Law Practice

Philip Henderson is a partner in the Toronto office of Stikeman Elliott, co-head of the firm's Structured Finance and Financial Products Group and served on the firm's Partnership Board from 2003 to 2009. His practice focuses principally on corporate finance, mergers and acquisitions, capital markets and securities law matters including structured finance and derivative products. Mr. Henderson was managing principal of the firm's London, England office from 1999 to 2001.

Mr. Henderson advises a wide variety of clients on complex corporate and securities law matters including with respect to investment funds, financial institutions, initial public offerings and other underwritings, structured products and derivatives. He has extensive experience with equity and credit derivative structured transactions, equity and debt finance transactions, initial public offerings, and merger and acquisition transactions.

Mr. Henderson is listed and recognized in the following publications:

- *The Best Lawyers in Canada 2012* in the area of Derivatives Law.
- The 2012 Lexpert/American Lawyer's *Guide to the Leading 500 Lawyers in Canada* for Derivative Structures.
- Named Toronto Derivatives *Lawyer of the Year* by *Best Lawyers' 2011*.
- *The Canadian Legal Lexpert Directory 2011* as a leading practitioner "most frequently recommended" in the area of Derivative Instruments.
- The 2009 Legal Media Group's *Guide to the World's Leading Insurance and Reinsurance Lawyers*.

Professional Activities

Mr. Henderson is a member of the International Bar Association and the American Bar Association (vice-chair, International Financial Products and Services Committee; vice-chair, International Securities and Capital Markets Committee). He was an adjunct professor at the Faculty of Law, The University of Western Ontario, where he taught Advanced Company Law, from 1992 to 1994. Mr. Henderson was a member of the Ontario Securities Commission Task Force on Debt-Like Derivatives from 1996 to 1999. He has participated in numerous conferences in Canada, the United States and elsewhere regarding structured finance, derivatives and securities law matters.

Mr. Henderson is a regular contributor to the firm's Structured Finance law blog, www.canadianstructuredfinancelaw.com.

Publications & Conferences

Mr Henderson is co-author of *The Law of Financial Derivatives in Canada* (Carswell, 1999).

Education

Osgoode Hall Law School, York University (LL.B. 1984);

Trinity College, University of Toronto (BA 1981).

Bar Admission

England/Wales, 1996

Ontario, 1986