

Glenn Cameron

4300, 888 - 3 Street SW, Calgary, AB T2P 5C5, Canada

Direct: (403) 266-9011 Fax: gcameron@stikeman.com



Law Practice

Glenn Cameron is a partner in Stikeman Elliott's Calgary office and a member of the Corporate and Energy Groups. His practice focuses on significant transactions. Recent experience includes advising on a variety of mergers and acquisitions in the energy sector by takeovers and through plans of arrangement, asset disposition programs, the acquisition, development and financing of major pipeline projects, corporate and other reorganizations and restructurings and representations of borrowers and banks and other lenders in secured and unsecured financings in the resource and other sectors, including limited-recourse project financings of power projects and other assets.

Mr. Cameron is listed and recognized in the following publications:

- *The Best Lawyers in Canada 2012* in the areas of Corporate, Natural Resources, Project Finance and Securities Law.
- The 2011 Lexpert/American Lawyer's *Guide to the Leading 500 Lawyers in Canada* in the area of Corporate Commercial Law.
- *The Canadian Legal Lexpert Directory 2011* as a leading practitioner in the areas of Corporate Commercial Law, Energy (Oil and Gas), and Private Equity.
- The 2011 Chambers Global's *The World's Leading Lawyers for Business* as a recommended lawyer for Banking and Finance.
- *The International Who's Who of Oil & Gas Lawyers 2011*.
- The 2009 LawDay's *Leading Lawyers* in Energy-Corporate and Securities-Corporate.

Professional Activities

Mr. Cameron is a member of the Law Society of Alberta and the Calgary and Canadian Bar Associations. He is also a member of the International Bar Association. He is a former director and a past president of The Canadian Energy Law Foundation and a fellow of the Glenbow - Alberta Institute.

Mr. Cameron is a member of the Major Donor Fundraising Cabinet of the United Way of Calgary.

Representative Work

Mr. Cameron has recently represented:

- Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited in the HK\$718 million acquisition of the Meridian Cogeneration Plant in Saskatchewan, Canada from Husky Oil Limited, a wholly owned subsidiary of Husky Energy Inc. and TransAlta Cogeneration, L.P.
- Warburg Pincus in its investment in Velvet Energy Ltd., a newly formed oil and gas exploration and production company focused on the Western Canadian Sedimentary Basin.
- Harbinger Capital Partners in the sale process involving its Canada electricity generation assets.
- Cheung Kong Infrastructure Holdings Ltd. in the \$629-million acquisition of TransAlta Power LP and related financings.
- AltaGas Income Trust in its acquisition of Taylor Gas Liquids.
- Anadarko Petroleum Corporation in the sale of Anadarko Canada to Canadian Natural Resources.
- Dominion Resources in the sale of its Canadian exploration and production business to Paramount Energy Trust and Baytex Energy Trust.
- Harbinger Capital Partners in the acquisition of the Calpine Power Income Fund and related transactions.
- LUKOIL in its acquisition of Nelson Resources Limited.
- Unocal Corporation on the sale of its subsidiary Northrock Resources Ltd. to Pogo Producing Company.
- Terasen, Ontario Teachers and Borealis on the acquisition of the Express Pipeline System.
- Royal Dutch Shell plc in its \$8.7-billion buyout of the minority shareholders of its Shell Canada Ltd. subsidiary.
- Terasen Pipelines (Corridor) Inc. in the development, construction, financing and refinancing of the Corridor Pipeline System.
- Dominion Exploration Canada Ltd. in dispositions of its producing properties in British Columbia.
- AltaGas Services Inc. on the conversion of its business to establish the AltaGas Income Trust.
- AltaGas Income Trust on its initial trust unit financing and on the secondary offering of trust units by Enbridge Inc.

Education

University of Alberta (LL.B. 1971), University of Calgary (BA 1970)

Bar Admission

Alberta, 1973