

John F. Anderson

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Law Practice

John Anderson is a partner and leader of the Corporate/Securities practice group in Stikeman Elliott's Vancouver office. He is also a member of the firm's national Partnership Board. His general corporate practice focuses on mergers and acquisitions and includes structuring partnerships and other joint ventures. His securities practice primarily consists of initial and other national public offerings and private placements.

Mr. Anderson has been recognized in *The Canadian Legal Expert Directory 2011*, as a leading practitioner in Mergers and Acquisitions, and in the 2009 LawDay's *Leading Lawyers for Mergers and Acquisitions*.

Representative Work

Mr. Anderson has acted for:

- Korea Resources Corporation in its participation in Capstone Mining's \$700 million acquisition of Far West Mining, including Korea Resources' acquisition of a 30% interest in Far West Mining for approximately \$200 million and its related purchase of an 11% interest in Capstone Mining for approximately \$175 million;
- Midway Gold Corp. in its \$12 million public offering of shares in Canada and the United States.
- Endeavour Mining in its \$80 million acquisition of Etruscan Resources;
- AuEx Ventures in its merger by way of plan of arrangement, with Fronteer Gold in a transaction valued at \$280 million and related spin-out of Renaissance Gold;
- Canfor Pulp Income Fund in its conversion, by way of plan of arrangement, to a corporation worth approximately \$450 million;
- Ballard Power Systems in the conversion of Superior Plus Income Fund from a trust to a corporation, using Ballard as the corporate vehicle to complete the conversion;
- Xantrex Technology Inc. in its \$500 million acquisition by Schneider Electric;
- Central 1 Credit Union (formerly, Credit Union Central of British Columbia) in its acquisition of the assets of Credit Union Central of Ontario Limited;
- Channel m in its \$60 million sale to Rogers Broadcasting Limited;
- Ballard Power Systems in the \$168 million sale of its automotive fuel cell assets to Daimler AG and Ford Motor Company;
- Energy Metals Corp. in its \$1.6 billion sale to Uranium One Inc.;

- Club Penguin in its US\$700 million acquisition by The Walt Disney Company;
- UrAsia Energy Ltd. in its merger with SXR Uranium One, in a transaction valued at \$3.5 billion;
- American Capital Strategies Ltd. in its acquisition of Western Inventory Services from OnCap, in a transaction valued at US\$411 million;
- Canfor Corporation in the creation of Canfor Pulp Income Fund, an income trust having a market capitalization of approximately \$900 million;
- Terasen Inc. in its merger with Kinder Morgan Inc.'s US\$3.1 billion bid;
- Creo Inc. in its merger with Eastman Kodak Company in a transaction worth US\$980 million;
- Atrix Laboratories, Inc. in its merger with QLT Inc. in a transaction valued at US\$855 million;
- Ballard Power Systems in the restructuring of its relationship with DaimlerChrysler AG and Ford Motor Company;
- Slocan Forest Products in its merger with Canfor Corporation in a transaction valued at \$900 million;
- Xantrex Technology in its initial public offering of \$67 million of common shares and listing on the Toronto Stock Exchange;
- A syndicate of Underwriters in connection with the secondary public offering of \$504 million of common shares of Methanex; and
- EAGC Ventures in its merger with Bema Gold in a transaction valued at \$167 million.

Education

University of British Columbia (LL.B. 1990), Carleton University (B.Comm. High Honours 1987).

Background

Mr. Anderson served as a naval officer in the Canadian Armed Forces for three years.

Bar Admission

British Columbia, 1991