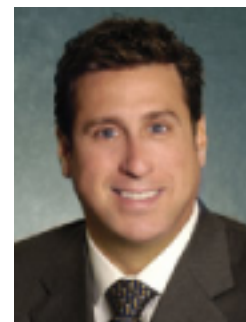


David Weinberger

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Law Practice

David Weinberger is a partner in the Toronto office of Stikeman Elliott. Mr. Weinberger's practice focuses on mergers and acquisitions, capital markets transactions, as well as private equity transactions.

Mr. Weinberger has significant experience advising both bidders and targets in hostile and negotiated merger and acquisition transactions and has advised underwriters and issuers on numerous financing transactions, including IPOs, bought deals, private placements and rights offerings, in a variety of sectors including, media, telecommunications, technology, real estate, diversified products, retail and financial services. Mr. Weinberger's private equity practice focuses on advising on public company acquisitions and exit transactions.

Professional Activities

Mr. Weinberger has guest lectured on numerous occasions on matters of corporate law with Osgoode Hall Law School and has been a course instructor for the Law Society of Upper Canada's Bar Admission Course in business law.

Representative Work

Recent merger and acquisition transactions that Mr. Weinberger has worked on include:

- Acquisition by JLL Partners, Inc. of majority equity position in Patheon, Inc.
- Acquisition of Resolve Business Outsourcing Income Fund by Davis & Henderson Income Fund.
- Defense of Neo Materials Technologies Inc. against hostile partial bid by Pala Investments Holdings Limited.
- Acquisition of Corel Corporation by ESW Capital, LLC.
- Sale of Motion Picture Distribution LP by Movie Distribution Income Fund and Alliance Atlantis Communications Inc.
- Sale of Lakeport Brewing Income Fund to Labatt Brewing Co. Ltd.
- Sale of Tonolli Canada Ltd.
- Acquisition of J.J. Barnicke Ltd. by DTZ Holdings plc.
- Yellow Pages Group acquisition of Trader Media Corporation.
- Merger of Canadian Apartment Properties Real Estate Investment Trust with Residential Equities Real Estate Investment Trust.
- Acquisition of Lavalife Inc. by MemberWorks Incorporated.
- Advising Independent Committee of Aecon Group Inc. in its proposed sale to Hochtief Canada Inc.

- Merger of Allstream Inc. and Manitoba Telecom Services Inc.

Recent corporate finance transactions that Mr. Weinberger has worked on include:

- Initial public offering and secondary offering of common shares of RuggedCom Inc.
- Initial public offering of common shares of Espial Corp.
- Initial public offering of units of First National Financial Income Fund
- Initial public offering of common shares of Constellation Software Inc.
- Initial public and follow-on offering of units of K-Bro Linen Systems Inc.
- Initial public offering and public offering of Canadian Apartment Properties Real Estate Investment Trust.
- Initial public offering of units of Lakeport Brewing Income Fund.
- Initial public offering of units of Stephenson's Rental Services Income Fund.
- Initial public offering of units of Granby Industries Income Fund.
- Initial public offering and follow-on offering of Somerset Entertainment Income Fund.
- Initial public offering and follow-on private placement of units of Alliance Atlantis' Movie Distribution Income Fund.
- Initial public offering of units of ACS Media Income Fund.
- Private placement and public offerings of units of Allied Properties Real Estate Investment Trust.
- Initial public offering of common shares of Q9 Networks Inc.

Education

McGill University (BCL and LL.B. 1994), McGill University (B.Comm. 1990).

Background

Prior to joining Stikeman Elliott, Mr. Weinberger practised at another major Canadian law firm where he developed a significant M&A, income trust and REIT practice.

Bar Admission

Ontario, 1996