

## Adam J. Kline

5300 Commerce Court West, 199 Bay Street, Toronto, ON M5L 1B9, Canada

Direct: (416) 869-5607 Fax: (416) 947-0866 akline@stikeman.com



### Law Practice

Adam Kline is a member of the corporate department in Stikeman Elliott's Toronto office. His practice focuses corporate and securities law, with a particular emphasis on public mergers and acquisitions, and corporate finance transactions. He has acted for issuers, boards of directors, special committees and other transaction participants in numerous M&A transactions, including both friendly and hostile transactions. He has also acted for issuers and underwriters in a wide range of corporate finance transactions and regularly provides advice on corporate governance and securities regulatory compliance matters to various issuers. He has also worked in the Sydney, Australia office of Stikeman Elliott.

### Professional Activities

Mr. Kline is a member of the Law Society of Upper Canada.

### Representative Work

Recent matters that Mr. Kline has been involved in include acting for:

- Potash Corporation of Saskatchewan Inc. in its successful defense of BHP Billiton's US\$38.6 billion unsolicited take-over bid.
- Bauer Performance Sports Ltd. in its \$75 million initial public offering of common shares.
- Teck Cominco Ltd. in its \$14 billion acquisition of Fording Canadian Coal Trust.
- Royal Dutch Shell in its \$7 billion acquisition of minority of Shell Canada Limited.
- The underwriters in connection with Russel Metals Inc.'s public offering of \$175 million principal amount of 7.75% convertible unsecured subordinated debentures.
- Kohlberg & Company in its \$200 million acquisition of the Bauer hockey division from Nike.
- Neo Materials Technologies Inc. in its defence against a hostile partial bid by Pala Investments Holdings Limited.
- Companhia Vale do Rio Doce (Vale) in connection with its successful \$20 billion acquisition of Inco Limited.
- The underwriters in connection with RuggedCom Inc.'s initial public offering of common shares.
- Morguard Corporation in its successful bid for Revenue Properties Company Limited, a company with a market capitalization of approximately \$114 million.
- Morguard Corporation in its successful bid for ClubLink Corporation.
- Yellow Pages Group in its acquisition of Trader Media Corporation.
- First National Financial Income Fund in its initial public offering of units.

**Education**

Osgoode Hall Law School (LL.B. 2004), Schulich School of Business, York University (M.B.A. 1999), University of Western Ontario (B.A.).

**Bar Admission**

Ontario, 2005