

William B. Rosenberg

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Law Practice

William Rosenberg is a senior partner in the Montréal office of Stikeman Elliott and is a member of the firm's Executive Committee and its Partnership Board. He practices corporate and commercial law, with a particular focus on the areas of mergers and acquisitions and corporate finance. He has been involved in acquisition work representing clients from across Canada, the United States and Europe.

Mr. Rosenberg has been recognized in the following recent publications:

- *The Best Lawyers in Canada*, 2012 edition, in the field of mergers & acquisitions;
- Lexpert/American Lawyer Media publication, *A Guide to the Leading 500 Lawyers in Canada*, 2012 edition;
- *The International Who's Who of Merger & Acquisition Lawyers 2011*;
- *The International Who's Who of Business Lawyers 2011* in the area of mergers and acquisitions;
- *The Canadian Legal Lexpert Directory 2011*, as a "leading practitioner" in the areas of corporate mid-market and mergers & acquisitions;
- Lexpert *Guide to the Leading US/Canada Cross-Border Corporate Lawyers in Canada*, corporate finance & securities, 2011 edition;
- IFLR1000's *The Guide to the World's Leading Financial Law Firms 2010* as a leading lawyer in M&A;
- *Who's Who Legal: Canada 2011* in the field of mergers & acquisitions.

Professional Activities

Mr. Rosenberg is a member of the Quebec Bar, the Canadian Bar Association, the American Bar Association (ABA), and the Fellows of the ABA. He is a past Chairman of the ABA Business Law Section's Publications Board and was the first non-American lawyer to be appointed as a member of the Section's Council. He is active within the Section's Mergers & Acquisitions Committee, including having served as a member of the editorial group of the ABA's recently published Model Stock Purchase Agreement with Commentary (Second Edition).

Publications & Conferences

Selected Speaking Engagements

Mr. Rosenberg participated in a panel discussion on Sovereign Wealth Funds at the ABA's 2009 Spring Meeting, and in another panel discussion, entitled "Traps for the Unwary: Understanding the Unintended Consequences of Boilerplate

Provisions in M&A Agreements", at the ABA's 2007 Annual Meeting.

Representative Work

Mr. Rosenberg acted as principal Canadian legal advisor for the following clients in connection with the transactions referred to below:

- Ingersoll-Rand plc, in the sale of a majority stake in its Hussmann refrigerated display case business to funds managed by the private equity firm Clayton, Dubilier & Rice, LLC, for approximately US\$370 million, effective September 30, 2011;
- Converteam Inc., in the sale of substantially all of its shares to General Electric for US\$3.2 billion, effective September 2, 2011;
- Yara Canada Inc. (an indirect subsidiary of Yara International ASA), in the sale of its minority interest in Agrico Canada Ltd. to a group consisting of Agrico Canada and certain of its existing shareholders, effective August 4, 2010;
- ALSTOM (société anonyme), in its acquisition, along with Schneider Electric, of the transmission and distribution business of Areva T&D for EUR 2.29 billion, effective June 7, 2010;
- ALSTOM (société anonyme), in its indirect acquisition of control of ALSTOM Hydro Canada Inc., resulting from the acquisition by ALSTOM SA of the shares of ALSTOM Hydro Holding by Bouygues SA, having a total transaction value of EUR 217.5 million, the whole effective March 12, 2010;
- Saugatuck Capital Company, a private investment firm, in its acquisition of the business of Exocor Inc., a leading supplier of welding filler metals to the welding industry, effective September 9, 2009;
- Yara International ASA, in its Cdn\$1.6 billion acquisition of Canadian nitrogen fertilizer producer Saskferco Products Inc. (this transaction, completed in October 2008, won the Foreign In-Bound Acquisition Dealmakers Award for 2008, as presented by Canadian Dealmakers).

Education

McGill University (B.A., 1984; B.C.L. & LL.B., 1988).

Bar Admission

Québec, 1989