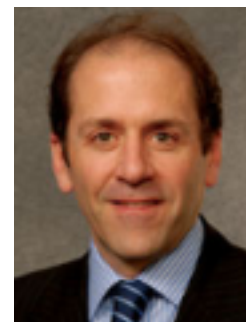


## Marc B. Barbeau

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### Law Practice

Marc Barbeau is a partner and a member of the firm's Partnership Board and Finance & Audit Committee. He is also Chair of the Technology Committee and a member of the Management Committee in the Montréal office of Stikeman Elliott. Mr. Barbeau practices in the areas of mergers and acquisitions, complex reorganizations, securities and corporate finance, including with respect to advising senior management and boards of directors. From 2005 until 2011, he headed the Montreal Business Law Group.

Mr. Barbeau has received the following recognitions:

- IFLR1000 *The Guide to the World's Leading Financial Law Firms*, as a "leading lawyer" in restructuring and insolvency (2012);
- Named the Best Lawyers' 2012 Montréal Corporate Law *Lawyer of the Year*;
- *The Best Lawyers in Canada 2012 in Corporate, Mergers & Acquisitions and Derivatives Law; The Best Lawyers in Canada*;
- Lexpert/American Lawyer Media, *A Guide to the Leading 500 Lawyers in Canada* (2012);
- *The Canadian Legal Lexpert Directory 2011*, as a "leading practitioner" in corporate finance & securities, M&A, corporate mid-market and corporate commercial law;
- Lexpert *Leading Corporate Lawyers*, special edition, June 2011;
- Lexpert *Guide to the Leading US/Canada Cross-Border Corporate Lawyers in Canada*, in mergers & acquisitions and corporate finance & securities, 2011;
- Lexpert, *40 Corporate Lawyers to Watch*;
- Euromoney, *Guide to the World's Leading Financial Law Firms* (2005), "key contact partner" in the banking sector.

### Professional Activities

Mr. Barbeau has lectured in Corporate Finance at the Faculty of Law, McGill University since 1996. He has been a panelist at several conferences.

### Representative Work

Mr. Barbeau has been involved in the following matters:

- Canadian counsel to AbitibiBowater group in US\$1.4 billion refinancing transactions (2008);
- Canadian counsel to LS Power Equity Partners and Global Infrastructure Partners in \$7.67 billion proposal for the acquisition of TransAlta Corp. (2008);
- Counsel to Alcoa in agreement with the Government of Québec relating to Alcoa's development, including a \$1.2 billion investment and power supply arrangements (2008);
- Canadian counsel to Alcoa in \$27.5 billion unsolicited bid for Alcan (2005-2007);
- Canadian counsel to Oceanex in \$165 million acquisition by South Coast Partners (2007);
- Canadian counsel to Nikanor in US\$3.3 billion merger with Katanga Mining (2007);
- Canadian counsel for TreeHouse Foods in \$217 million acquisition of E.D. Smith Income Fund's operations (2007);
- Canadian counsel to Intertape Polymer Group in US\$500 million offer by Littlejohn & Co. (2006-2007);
- Counsel to CAE in acquisition of Engenuity Technologies (2007);
- Canadian counsel to Kingdom Hotels International in US\$3.8-billion privatisation of Four Seasons Hotels (2007);
- Canadian counsel to Kingdom Hotels International in US\$5.5 billion acquisition of Fairmont Hotels (2006);
- Canadian counsel to Mittal Steel in US\$33 billion acquisition of Arcelor (2006);
- Canadian counsel to IAMGold in US\$3-billion merger with Cambior (2006);
- Counsel to certain Molson family members in Molson Coors merger (2004-2005);
- Counsel to Microcell Telecommunications in CCAA \$2 billion CCAA restructuring (2002-2003) and in \$1.4 billion takeover by Rogers Wireless (2004);
- Acted for Cable Satisfaction International in CCAA restructuring (2003-2004);
- Canadian counsel to John Hancock in its acquisition by Manulife (2003-2004);
- Counsel to Nexia Biotechnologies in acquisition by PharmAthene (2004-2005);
- Counsel to underwriters in \$340 million demutualisation Industrial Alliance (2000).

## **Education**

University of Paris 1 (Panthéon-Sorbonne), D  A (advanced diploma in French public law) (1985); McGill University, Faculty of Law, BCL (civil law) and LLB (common law) (1984).

## **Bar Admission**

New York, 1991

Qu  bec, 1986