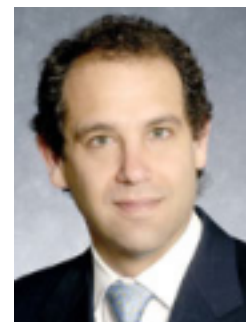


## Jeffrey M. Singer

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### Law Practice

Jeffrey Singer is a partner in, and a member of the Management Committee of, the Toronto office of Stikeman Elliott. A member of the Corporate Group, Mr. Singer's practice focuses on domestic and international mergers and acquisitions (M&A), corporate finance and private equity related transactions.

Mr. Singer has an internationally recognized practice, including:

- *The Best Lawyers in Canada 2012* in Corporate, M&A, and Securities Law.
- The 2012 Lexpert/American Lawyer *Guide to the Leading 500 Lawyers in Canada* for Corporate Finance.
- *The Canadian Legal Lexpert Directory 2011* as a leading practitioner in Corporate Finance & Securities, Income Funds and M&A.
- The 2011 Chambers Global's *The Guide to the World's Leading Lawyers for Business* as a recommended lawyer for Corporate/M&A.
- The 2011 Lexpert *Guide to the Leading U.S./Canada Cross-border Corporate Lawyers in Canada* in the area of Corporate Finance & Securities.
- *The International Who's Who of Business Lawyers 2011* as a recommended lawyer in Capital Markets.
- IFLR1000's *The Guide to the World's Leading Financial Law Firms 2010* as a leading lawyer for Capital Markets.
- The 2010 *PLC Which Lawyer?* as highly recommended in Capital Markets: Debt and Equity.
- *PLC's Cross-border Capital Markets Handbook 2009*.
- The 2009 Legal Media Group's *Guide to the World's Leading Capital Markets Lawyers*.
- The 2009 LawDay's *Leading Lawyers* for M&A.

### Professional Activities

Mr. Singer previously served on the Securities Advisory Committee to the Ontario Securities Commission (OSC), a committee of senior securities lawyers who provide policy and other guidance to the OSC. Mr. Singer is also a current or prior director of the Canadian Association of Income Funds, DayTrippers Children's Charity, Environmental Defence Canada, Junior Achievement Canada, JACs and Temple Sinai Congregation of Toronto as well as various other private and not-for-profit entities.

### Publications & Conferences

Mr. Singer has written numerous articles related to domestic and cross-border M&A, corporate finance, private equity and sovereign wealth funds, and income funds and REITs, and has spoken domestically and internationally on these subjects. He has also lectured on these topics at each of the University of Toronto Law School, Osgoode Hall Law School, Windsor Law School and the Law Society of Upper Canada.

Mr. Singer is the Canadian contributing editor to the *International Finance and Law Review* and Federated Press' *Corporate Finance* and *Innovative Financing* publications.

Mr. Singer has been featured in a variety of media including, among others, the *Globe and Mail*, *National Post*, *Toronto Star*, *CBS Newsworld*, *Financial Executive Magazine* and *CFO Magazine*, and is a frequent guest of Business News Network.

Mr. Singer's speaking engagements include co-chairing Osgoode's Canadian Securities Law and Practice course.

### **Representative Work**

Mr. Singer has played a key role for various transactions including:

- The approximately \$1.1-billion acquisition of IESI Corporation by BFI Canada Income Fund.
- The approximately \$500-million sale by Movie Distribution Income Fund to EdgeStone Capital Partners and GS Capital Partners.
- The approximately \$310-million initial public offering (IPO) of Primary Energy Recycling Corporation.
- The approximately \$46-million IPO and secondary offering of RuggedCom Inc.
- The approximately \$900 million unsolicited bid by Harbinger Capital Partners for Calpine Power Income Fund.
- The recapitalization of CTVglobemedia and investment therein by Ontario Teachers' Pension Plan.
- The approximately \$118-million IPO of First National Income Fund.
- The approximately \$2-billion acquisition of Co-Steel Inc. by Gerdau.
- The defence of Royster-Clark in response to the approximately \$386 million hostile IDS take-over bid by Agrium Inc.
- The approximately \$7.1-billion acquisition of Donohue by Abitibi-Consolidated.
- The approximately \$32.4-million IPO of Q9 Networks Inc.
- The approximately \$2-billion conversion of Boardwalk Equities Inc. to Boardwalk Real Estate Investment Trust.
- The approximately \$25-million IPO of Novadaq Technologies Inc.
- The approximately \$1.9-billion merger of Canadian Apartment Properties REIT and Residential Equities REIT.
- The approximately \$2.7-billion acquisition of Trimark Financial Corporation by AMVESCAP plc.
- The approximately \$200-million acquisition of Schneider Corporation by Smithfield Foods in response to the hostile bid made by Maple Leaf Foods.
- The approximately \$2.7-billion acquisition of John Labatt Limited by Interbrew in response to the hostile bid made by Onex Corporation.
- The approximately \$4.3-billion acquisition of Diamond Fields by Inco Limited.

### **Education**

University of Toronto (J.D. 1992), York University, Schulich School of Business (BBA 1989).

### **Bar Admission**

California, 1994

Ontario, 1994