

Mike Devereux

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Law Practice

Mike Devereux is an associate practicing in the Corporate Group of Stikeman Elliott's Toronto office. His practice focuses on public and private mergers and acquisitions, corporate finance, proxy contests and contested shareholder meetings, corporate governance and general corporate and commercial law. Mike has also worked in the Sydney, Australia office of Stikeman Elliott, where he worked on international corporate finance and M&A transactions.

Professional Activities

Mr. Devereux is a member of the Law Society of Upper Canada and the Canadian Bar Association.

Representative Work

Mr. Devereux has acted for:

- Potash Corporation of Saskatchewan Inc. in its successful defence of BHP Billiton's US\$38.6 billion unsolicited take-over bid.
- Pluspetrol Resources Corporation N.V. in connection with its unsolicited take-over bid for Petro Andina Resources Inc. which resulted in Pluspetrol successfully acquiring Petro Andina by way of a plan of arrangement valued at approximately \$525 million.
- Ontario Teachers' Pension Plan in connection with its secondary public offering of shares of Maple Leaf Foods Inc. for gross proceeds of approximately \$362 million.
- Ciena Corporation in connection with its acquisition of Nortel Network's optical networking and carrier ethernet business valued at approximately US\$774 million.
- SRM Advisers SAM in connection with its successful proxy contest to replace the board of directors of HudBay Minerals Inc.
- Eugene Melnyk and EM Holdings B.V. in connection with the 2009 proxy contest involving Biovail Corporation which resulted in a settlement with Biovail.
- Mineral Deposits Limited in connection with its A\$136 million rights offering and placement on the ASX and TSX.
- The Underwriters and Allied Gold Limited in connection with its A\$93.8 million international private placement.
- Morguard Corporation in its successful unsolicited take-over bid and subsequent going-private transaction involving Revenue Properties Company Limited, a company with a market capitalization of approximately \$113.6 million.
- Potash Corporation of Saskatchewan Inc. in connection with several bond offerings in 2009 and 2010.
- Companhia Vale do Rio Doce (Vale) in connection with its successful \$19.9 billion acquisition of Inco Limited.

Education

University of Ottawa (LL.B. 2007), Concordia University (B.A. 2004).

Bar Admission

Ontario, 2008