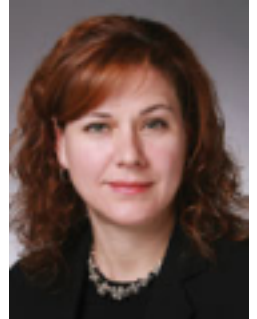


Sherry L. Roth

Dauntsey House, 4B Frederick's Place, London, EC2R 8AB, United Kingdom
Direct: +44 20 7367 0188 Fax: +44 20 7367 0160 sroth@stikeman.com



Law Practice

Sherry Roth is a partner at Stikeman Elliott London. Sherry leads the debt capital markets and banking practices in London. She advises underwriters including Canadian, U.S., U.K. and other European investment banks, as well as corporate and sovereign issuers, in connection with the international debt markets, including covered bond programmes and Euro Medium Term Note Programmes, and global debt offerings by Canadian governments, government agencies, financial institutions and other corporations.

Sherry has extensive experience advising issuers and underwriters on private placements and public securities issuances in the Canadian markets, including the maple bond market.

Sherry also practises in banking and project finance. She acts for both financial institutions and borrowers in secured banking and for lenders, sponsors and borrowers in international project finance transactions, particularly in the mining sector. These project finance transactions include mining projects in Russia, Mexico, Madagascar and Guinea.

Sherry is recognized by *Legal Experts 2010* in the area of Capital Markets.

Professional Activities

Sherry is a member of the Canadian Bar Association, the American Bar Association and the International Bar Association, the Canada-United Kingdom Chamber of Commerce, the Law Society of Upper Canada and the Law Society of England Wales.

Education

Dalhousie University (LL.B. and MBA 1994), University of Alberta (BA (Special) 1990).

Bar Admission

England/Wales, 2004

Ontario, 1996