

AIM: London's Alternative Market TRANSACTION LIST

Stikeman Elliott LLP was named in 2007 by The Lawyer magazine as a Top 20 Advisor to companies listing on AIM. Our extensive experience in acting both for companies and Nomads/Brokers on financings and listings and our public M&A experience in the AIM market is set out below. Our AIM practice is truly world-wide in scope and we have set out countries where the AIM companies have assets or operations after each entry.

2008

- > **Weatherly International Plc (WTI)**, US\$7m secured loan and long term concentrate sales agreement from supplier to this AIM listed company in December 2008 (Namibia)
- > **Nufcor Uranium Ltd. (NU)**, listing on the TSX for this AIM listing company in December 2008 (Canada/USA/France)
- > **Ithaca Energy Inc. (IAE)**, Cdn\$75m financing for this AIM/TSX listed company in August 2008 (UK)
- > **Platmin Limited (PPN)**, Cdn\$219 million financing (in two tranches) for this AIM/TSX listed company from Pallinghurst and the Bakgatla-Ba-Kgafela in December 2008 (South Africa)
- > **First Calgary Petroleum Ltd. (FPL)**, Cdn\$923m acquisition by Eni S.p.A for this AIM/TSX company in November 2008 (Algeria)
- > **Forum Energy Plc (FEP)**, £13.9m mandatory Code offer for this AIM listed company by Philex Petroleum Corp in July 2008 (Philippines)
- > **Turbo Power Systems Inc. (TPS)**, Cdn\$5m loan note financing for this AIM/TSX listed company in June 2008 (UK)
- > **Caza Oil and Gas, Inc. (CAZ)**, Cdn\$22m private placement for this AIM/TSX listed company in June 2008 (US)
- > **Nikanor plc (NKR)**, AIM listed company's merger with Katanga Mining Ltd. (combined market cap US\$3.3b) in February 2008 (Congo)
- > **Coastal Energy Company (CEO)**, Cdn\$50m financing for this AIM/TSX listed company in January 2008 (Thailand)
- > **Serica Energy plc (SZQ)**, Cdn\$52m financing for this AIM/TSX-V listed company in January 2008 (UK/Norway/Ireland/Spain/ Indonesia/Vietnam)

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2007

- > **Platmin Ltd** (PPN), Cdn\$80.6m financing for this AIM/TSX listed company in December 2007 (South Africa)
- > **Caza Oil & Gas, Inc.** (CAZA), Cdn\$15m financing with AIM/TSX dual listing in December 2007 (US)
- > **Xcite Energy Limited** (XEL), Cdn\$30m financing with AIM/TSX-V dual listing in November 2007 (UK)
- > **Ithaca Energy Inc.** (IAE), Cdn\$100m financing for this AIM/TSX listed company in November 2007 (UK)
- > **Centamin Egypt Limited** (CEY), Cdn\$134m financing for this AIM/ASX/TSX listed company with a private placement of special warrants in November 2007 (Egypt)
- > **Redline Communications Group Inc.** (RDL), Cdn\$40m financing with TSX listing and admission to AIM upon a group reorganization in October 2007 (Canada)
- > **Dragonwave Inc.** (DWI), Cdn\$43.6m financing for this AIM/TSX listed company in September 2007 (Canada)
- > **Weatherley International Plc** (WTI), £10m shareholder financing for this AIM listed company in August 2007 (Namibia)
- > **Genesis Worldwide Inc.** (GBX), Cdn\$20m financing with AIM/TSX dual listing in July 2007 (Canada)
- > **AIM Resources Limited** (AIMR), Cdn\$52m warrants and escrow receipts financing for this AIM/ASX listed company in July 2007 (Burkina Faso/Zambia/ South Africa)
- > **Sandvine Corporation** (SAND), financing of Cdn\$52m for this AIM/TSX listed company in July 2007 (Canada)
- > **Intermap Technologies** (IMAP), Cdn\$33m financing for this AIM/TSX listed company in July 2007 (Canada)
- > **European Goldfields Ltd.** (EGU), Cdn\$153m financing for this AIM/TSX listed company in June 2007 (Greece/Romania)
- > **Weatherley International Plc** (WTI), US\$8m shareholder financing for this AIM listed company in June 2007 (Namibia)
- > **Silanis International Limited** (SNS), £10m financing with admission to trading on AIM in June 2007 (Canada)
- > **Gladestone Pacific Nickel Limited** (GPN), US\$40m special warrants financing for this AIM listed company and subsequent listing on the TSX in June 2007 (Australia)
- > **Ridge Mining PLC** (RDG), £15m financing for this AIM listed company in April 2007 (South Africa)
- > **Berkeley Resources Limited** (BKY), A\$23.1m financing for this AIM listed company in April 2007 (Spain)
- > **Centamin Egypt Limited** (CEY), Cdn\$150 million financing for this AIM listed company with TSX listing in April 2007 (Egypt)
- > **UrAsia Energy Ltd** (UUU), AIM/TSX listed company's merger with Uranium One Inc. (combined market cap US\$5b) in April 2007 (Kazakhstan)
- > **Dragonwave Inc.** (DWI), Cdn\$30m financing with AIM/TSX dual listing in April 2007 (Canada)
- > **Redknee Solutions Inc.** (RKN), £17m financing with admission to trading on AIM in February 2007 (Canada)
- > **JumpTV Inc.** (JTV), Cdn\$100m financing for this AIM listed company in February 2007 (Canada)

2006

- > **Turbo Power Systems Inc. (TPS)**, £6m financing and redemption of £9.36m of loan notes in connection with fast track admission to trading on AIM on transfer from LSE official list of this TSX company in December 2006 (UK)
- > **Redline Communications, Inc. (RDL)**, £13m financing with admission to trading on AIM in December 2006 (Canada)
- > **Ithaca Energy Inc. (IAE)**, Cdn\$50m financing for this AIM/TSX listed company in December 2006 (UK)
- > **Sandvine Corporation (SAND)**, Cdn\$40m financing for this AIM listed company and listing on the TSX in October 2006 (Canada)
- > **Coastal Energy Company (CEO)**, Cdn\$41m financing for this AIM/TSX listed company with a RTO acquisition of NuCoastal Thailand Limited and re-admission to AIM in September 2006 (Thailand)
- > **UrAsia Energy Ltd (UUU)**, admission to trading on AIM in August 2006 subsequent to three financings totaling Cdn\$500.4m and RTO into TSX-V listed company (Kazakhstan)
- > **JumpTV Inc. (JTV)**, Cdn\$75.9m financing with AIM/TSX dual listing in August 2006 (Canada)
- > **Platmin Ltd (PPN)**, Cdn\$45.5m financing with AIM/TSX dual listing in August 2006 (South Africa)
- > **African Copper PLC (ACU)**, Cdn\$120m subscription receipt financing for this AIM/TSX listed company in May 2006 (Botswana)
- > **Adastra Minerals Inc. (AAA)**, Cdn\$275m acquisition of this AIM/TSX listed company by First Quantum Minerals Ltd. in May 2006 (Congo/Angola)
- > **DHX Media Ltd. (DHX)**, Cdn\$23.5 financing with AIM/TSX dual listing in May 2006 (Canada)
- > **Sandvine Corporation (SAND)**, £25.14m financing with admission to trading on AIM in March 2006 (Canada)
- > **Excapsa Software Inc. (XCP)**, £56.2m financing with admission to trading on AIM in February 2006 (Malta)
- > **Quest Capital Corporation (QCC)**, fast-track admission to trading on AIM of this TSX listed company in February 2006 (Canada/UK)
- > **Solomon Gold plc (SOLG)**, £5m financing and admission to trading on AIM in February 2006 (Solomon Islands)

2005

- > **Adastra Minerals Inc. (AAA)**, Cdn\$10m financing for this AIM/TSX listed company in December 2005 (Congo/Angola)
- > **Ridge Mining PLC (RDG)**, £4.85m financing for this AIM listed company in December 2005 (South Africa)
- > **Albidon Limited (ALD)**, A\$13m financing for this AIM listed company in November 2005 (Zambia/Malawi/Botswana/Tanzania/Tunisa)
- > **Antrim Energy Inc. (AEY)**, Cdn\$15m financing for this AIM/TSX listed company in September 2005 (Argentina/UK)
- > **International Molybdenum PLC (IMY)**, £6.5m financing and admission to trading on AIM in July 2005 following a pre-IPO financing of £2.5m in May 2005 (Greenland)
- > **African Minerals Limited (ARM)**, £21.2m financing and admission to trading on AIM in March 2005 (Sierra Leone)

2004

- > **African Copper PLC** (ACU), £15m financing and admission to trading on AIM in September 2004 (Botswana)
- > **Fun Technologies Inc.** (FUN), Cdn\$10.3m financing for this AIM listed company with listing on the TSX (Canada)
- > **Caspian Energy Inc.** (CEK), Cdn\$52m financing and admission to trading on AIM in September 2004 with a RTO into a TSX listed company (Kazakhstan)
- > **European Goldfields Ltd.** (EGU), Cdn\$19.4m convertible note financing and admission to trading on AIM for this TSX-V listed company in March 2004 (Greece/Romania)
- > **Thistle Mining Inc.** (TMG), Cdn\$44.7 common share and warrant financing for this AIM/TSX listed company and admission to trading of the warrants on AIM in January 2004 (South Africa/Philippines)

2003

- > **Yamana Gold Inc.** (YAU), fast-track admission to trading on AIM of this TSX listed company in December 2003 (Brazil)
- > **Fun Technologies Inc.** (FUN), £3.7m financing with admission to trading on AIM in December 2003 (Canada)
- > **Bema Gold Corporation** (BAU), fast-track admission to trading on AIM for this TSX listed company in September 2003 (Russia/South Africa/Chile)
- > **Adastra Minerals Inc.** (AAA), US\$20m financing for this TSX listed company with admission to trading on AIM in September 2003 (Congo/Angola)
- > **Thistle Mining Inc.** (TMG), US\$24m secured convertible loan note financing for this TSX/AIM listed company with admission of the notes to trading on AIM and listing on the TSX in July 2003 (South Africa / Philippines)

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