

AIM: London's Alternative Market

TRANSACTION LIST

Stikeman Elliott LLP was named in 2007 by *The Lawyer* magazine as a Top 20 Advisor to companies listing on AIM. Our extensive experience in acting both for companies and Nomads/Brokers on financings and listings and our public M&A experience in the AIM market is set out below. Our AIM practice is truly world-wide in scope and we have set out countries where the AIM companies have assets or operations after each entry.

2010

- > **African Aura Mining Inc.** (AAAM), C\$7.5 million private placement for this AIM/TSC-V listed company in April 2010 (Liberia, Cameroon).
- > **Platmin Ltd.** (PPN), US\$100 million convertible debenture financing and US\$250 million equity fundraising for this AIM/TSX listed company in March/April 2010 (South Africa).
- > **Weatherly International PLC** (WTI), US\$33 million purchase of smelter business from this AIM listed company in March 2010 (Namibia).
- > **Xcite Energy Limited** (XEL), C\$38.4 million short form prospectus offering for this AIM/TSX-V listed company in March 2010 (UK).
- > **African Minerals Limited** (AMI), £80 million private placement for this AIM listed company in February 2010 (Sierra Leone).
- > **Uranium Limited** (UML), C\$40 million acquisition of this AIM/TSX listed company by Uranium Participation Corporation in January 2010 (Canada/France/US).

2009

- > **Coastal Energy Company** (CEO), C\$34.5 million financing for this AIM/TSX listed company in November 2009 (Thailand).
- > **Xcite Energy Limited** (XEL), C\$3.8 million private placement for this AIM/TSX-V listed company in October 2009 (UK).
- > **Coastal Energy Company** (CEO), C\$16 million financing for this AIM/TSX listed company in May 2008 (Thailand).
- > **Valiant Petroleum Plc** (VPP), US\$5 million sale of North Sea licence interests for vendor to this AIM listed company (UK).
- > **Platmin Ltd.** (PPN), C\$69 million private placement for this AIM/TSX listed company in May 2009 (South Africa).
- > **Coastal Energy Company** (CEO), US\$10 million financing for this AIM/TSX listed company in January 2009 (Thailand).

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2008

- > **Weatherly International Plc** (WTI), US\$7 million secured loan and long term concentrate sales agreement from supplier to this AIM listed company in December 2008 (Namibia).
- > **Nufcor Uranium Ltd.** (NU), listing on the TSX for this AIM listing company in December 2008 (Canada/USA/France).
- > **Ithaca Energy Inc.** (IAE), C\$75 million financing for this AIM/TSX listed company in August 2008 (UK).
- > **Platmin Limited** (PPN), C\$219 million financing (in two tranches) for this AIM/TSX listed company from Pallinghurst and the Bakgatla-Ba-Kgafela in December 2008 (South Africa).
- > **First Calgary Petroleum Ltd.** (FPL), C\$923 million acquisition by Eni S.p.A for this AIM/TSX company in November 2008 (Algeria).
- > **Forum Energy Plc** (FEP), £13.9 million mandatory Code offer for this AIM listed company by Philex Petroleum Corp in July 2008 (Philippines).
- > **Turbo Power Systems Inc.** (TPS), C\$5 million loan note financing for this AIM/TSX listed company in June 2008 (UK).
- > **Caza Oil and Gas, Inc.** (CAZ), C\$22 million private placement for this AIM/TSX listed company in June 2008 (US).
- > **Nikanor plc** (NKR), AIM listed company's merger with Katanga Mining Ltd. (combined market cap US\$3.3 billion) in February 2008 (Congo).
- > **Coastal Energy Company** (CEO), C\$50 million financing for this AIM/TSX listed company in January 2008 (Thailand).
- > **Serica Energy plc** (SZQ), C\$52 million financing for this AIM/TSX-V listed company in January 2008 (UK/Norway/Ireland/Spain/Indonesia/Vietnam).

2007

- > **Platmin Ltd** (PPN), C\$80.6 million financing for this AIM/TSX listed company in December 2007 (South Africa).
- > **Caza Oil & Gas, Inc.** (CAZA), C\$15 million financing with AIM/TSX dual listing in December 2007 (US).
- > **Xcite Energy Limited** (XEL), C\$30 million financing with AIM/TSX-V dual listing in November 2007 (UK).
- > **Ithaca Energy Inc.** (IAE), C\$100 million financing for this AIM/TSX listed company in November 2007 (UK).
- > **Centamin Egypt Limited** (CEY), C\$134 million financing for this AIM/ASX/TSX listed company with a private placement of special warrants in November 2007 (Egypt).
- > **Redline Communications Group Inc.** (RDL), C\$40 million financing with TSX listing and admission to AIM upon a group reorganization in October 2007 (Canada).
- > **Dragonwave Inc.** (DWI), C\$43.6 million financing for this AIM/TSX listed company in September 2007 (Canada).
- > **Weatherley International Plc** (WTI), £10 million shareholder financing for this AIM listed company in August 2007 (Namibia).
- > **Genesis Worldwide Inc.** (GBX), C\$20 million financing with AIM/TSX dual listing in July 2007 (Canada).
- > **AIM Resources Limited** (AIMR), C\$52 million warrants and escrow receipts financing for this AIM/ASX listed company in July 2007 (Burkina Faso/Zambia/South Africa).
- > **Sandvine Corporation** (SAND), financing of C\$52 million for this AIM/TSX listed company in July 2007 (Canada).
- > **Intermap Technologies** (IMAP), C\$33 million financing for this AIM/TSX listed company in July 2007 (Canada).
- > **European Goldfields Ltd.** (EGU), C\$153 million financing for this AIM/TSX listed company in June 2007 (Greece/Romania).
- > **Weatherley International Plc** (WTI), US\$8 million shareholder financing for this AIM listed company in June 2007 (Namibia).

- > **Silanis International Limited** (SNS), £10 million financing with admission to trading on AIM in June 2007 (Canada).
- > **Gladestone Pacific Nickel Limited** (GPN), US\$40 million special warrants financing for this AIM listed company and subsequent listing on the TSX in June 2007 (Australia).
- > **Ridge Mining PLC** (RDG), £15 million financing for this AIM listed company in April 2007 (South Africa).
- > **Berkeley Resources Limited** (BKY), A\$23.1 million financing for this AIM listed company in April 2007 (Spain).
- > **Centamin Egypt Limited** (CEY), C\$150 million financing for this AIM listed company with TSX listing in April 2007 (Egypt).
- > **UrAsia Energy Ltd** (UUU), AIM/TSX listed company's merger with Uranium One Inc. (combined market cap US\$5 billion) in April 2007 (Kazakhstan).
- > **Dragonwave Inc.** (DWI), C\$30 million financing with AIM/TSX dual listing in April 2007 (Canada).
- > **Redknee Solutions Inc.** (RKN), £17 million financing with admission to trading on AIM in February 2007 (Canada).
- > **JumpTV Inc.** (JTV), C\$100 million financing for this AIM listed company in February 2007 (Canada).
- > **Coastal Energy Company** (CEO), C\$41 million financing for this AIM/TSX listed company with a RTO acquisition of NuCoastal Thailand Limited and re-admission to AIM in September 2006 (Thailand).
- > **UrAsia Energy Ltd** (UUU), admission to trading on AIM in August 2006 subsequent to three financings totaling C\$500.4 million and RTO into TSX-V listed company (Kazakhstan).
- > **JumpTV Inc.** (JTV), C\$75.9 million financing with AIM/TSX dual listing in August 2006 (Canada).
- > **Platmin Ltd** (PPN), C\$45.5 million financing with AIM/TSX dual listing in August 2006 (South Africa).
- > **African Copper PLC** (ACU), C\$120 million subscription receipt financing for this AIM/TSX listed company in May 2006 (Botswana).
- > **Adastra Minerals Inc.** (AAA), C\$275 million acquisition of this AIM/TSX listed company by First Quantum Minerals Ltd. in May 2006 (Congo/Angola).
- > **DHX Media Ltd.** (DHX), C\$23.5 million financing with AIM/TSX dual listing in May 2006 (Canada).
- > **Sandvine Corporation** (SAND), £25.14 million financing with admission to trading on AIM in March 2006 (Canada).
- > **Excapsa Software Inc.** (XCP), £56.2 million financing with admission to trading on AIM in February 2006 (Malta).
- > **Quest Capital Corporation** (QCC), fast-track admission to trading on AIM of this TSX listed company in February 2006 (Canada/UK).
- > **Solomon Gold plc** (SOLG), £5 million financing and admission to trading on AIM in February 2006 (Solomon Islands).

2006

- > **Turbo Power Systems Inc.** (TPS), £6 million financing and redemption of £9.36 million of loan notes in connection with fast track admission to trading on AIM on transfer from LSE official list of this TSX company in December 2006 (UK).
- > **Redline Communications, Inc.** (RDL), £13 million financing with admission to trading on AIM in December 2006 (Canada).
- > **Ithaca Energy Inc.** (IAE), C\$50 million financing for this AIM/TSX listed company in December 2006 (UK).
- > **Sandvine Corporation** (SAND), C\$40 million financing for this AIM listed company and listing on the TSX in October 2006 (Canada)

2005

- > **Adastra Minerals Inc.** (AAA), C\$10 million financing for this AIM/TSX listed company in December 2005 (Congo/Angola).
- > **Ridge Mining PLC** (RDG), £4.85 million financing for this AIM listed company in December 2005 (South Africa).
- > **Albidon Limited** (ALD), A\$13 million financing for this AIM listed company in November 2005 (Zambia/Malawi/Botswana/Tanzania/Tunisa)

- > **Antrim Energy Inc.** (AEY), C\$15 million financing for this AIM/TSX listed company in September 2005 (Argentina/UK).
- > **International Molybdenum PLC** (IMY), £6.5 million financing and admission to trading on AIM in July 2005 following a pre-IPO financing of £2.5 million in May 2005 (Greenland).
- > **African Minerals Limited** (ARM), £21.2 million financing and admission to trading on AIM in March 2005 (Sierra Leone).

2004

- > **African Copper PLC** (ACU), £15 million financing and admission to trading on AIM in September 2004 (Botswana).
- > **Fun Technologies Inc.** (FUN), C\$10.3 million financing for this AIM listed company with listing on the TSX (Canada).
- > **Caspian Energy Inc.** (CEK), C\$52 million financing and admission to trading on AIM in September 2004 with a RTO into a TSX listed company (Kazakhstan).
- > **European Goldfields Ltd.** (EGU), C\$19.4 million convertible note financing and admission to trading on AIM for this TSX-V listed company in March 2004 (Greece/Romania).
- > **Thistle Mining Inc.** (TMG), C\$44.7 million common share and warrant financing for this AIM/TSX listed company and admission to trading of the warrants on AIM in January 2004 (South Africa/Philippines).

2003

- > **Yamana Gold Inc.** (YAU), fast-track admission to trading on AIM of this TSX listed company in December 2003 (Brazil).
- > **Fun Technologies Inc.** (FUN), £3.7 million financing with admission to trading on AIM in December 2003 (Canada).
- > **Bema Gold Corporation** (BAU), fast-track admission to trading on AIM for this TSX listed company in September 2003 (Russia/South Africa/Chile).
- > **Adastra Minerals Inc.** (AAA), US\$20 million financing for this TSX listed company with admission to trading on AIM in September 2003 (Congo/Angola).
- > **Thistle Mining Inc.** (TMG), US\$24 million secured convertible loan note financing for this TSX/AIM listed company with admission of the notes to trading on AIM and listing on the TSX in July 2003 (South Africa / Philippines).

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