

Q3 2009 Advisor League Tables

INTERNATIONAL

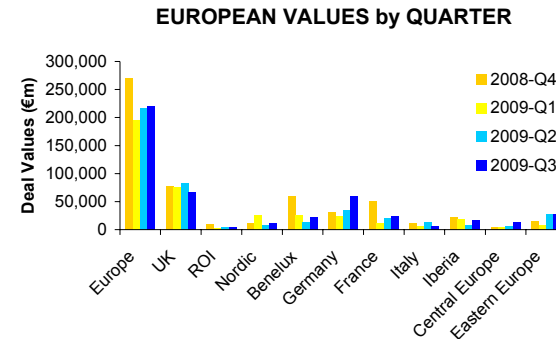
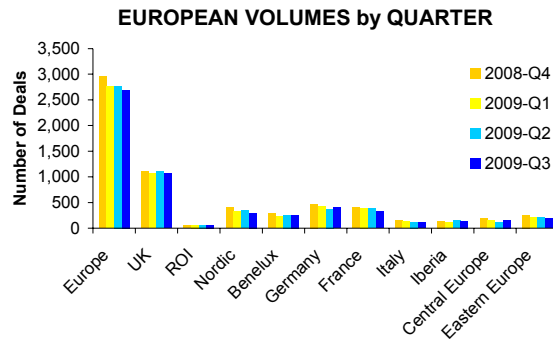
DEAL VOLUME

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M&A and ECM Deal Activity in EUROPE



According to Corpfin, a part of Experian specialising in the provision of financial information, the number of transactions announced in Europe in Q3 2009 decreased in comparison with the previous quarter: 2,693 deals were recorded, which represents a 2.71% drop on Q2 2009's 2,768 transactions. There were two areas which witnessed an increase in deal volume this quarter. These were Germany with 410 deals (a 9.63% increase on 374 transactions recorded in Q2 2009) and Central Europe with 156 deals (a 30% increase on 120 transactions recorded in Q2 2009).

However, the total deal value of European transactions for Q3 2009 was €219.6bn, representing a 1.64% increase on the €216bn from Q2 2009. Seven regions saw the value of deals conducted increase from Q2 2009 to Q3 2009: Central Europe (up 134.8%), Iberia (up 88.3%), Benelux (up 82.2%), Germany (up 71.9%), Nordic (up 30.2%), France (up 22.4%) and finally the Republic of Ireland (up 5.1%).

VOLUME League Tables Q3 2009

Any EUROPEAN Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	1	ROTHSCHILD	38
2	9	CREDIT SUISSE	32
3	4	JP MORGAN CHASE & CO	31
4	6	BANK OF AMERICA MERRILL LYNCH	26
5	2	UBS INVESTMENT BANK	25
6	10	CITIGROUP	20
7	8	ERNST & YOUNG TRANSACTION ADVISORY SERVICES	18
8	-	HSBC BANK	17
9	-	ING BANK NV	17
10	-	DELOITTE	17

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	2	FRESHFIELDS BRUCKHAUS DERINGER	45
2	6	CMS	39
3	8	LINKLATERS	35
4	1	CLIFFORD CHANCE	32
5	5	JONES DAY	28
6	4	ALLEN & OVERY	25
7	-	WHITE & CASE	22
8	9	DLA PIPER	21
9	7	EVERSHEDS	21
10	3	HERBERT SMITH/GLEISS LUTZ/STIBBE	20

NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any UK Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	1	JP MORGAN CHASE & CO	21
2	2	ROTHSCHILD	15
3	-	SEYMOUR PIERCE	14
4	-	CREDIT SUISSE	13
5	5	KBC PEEL HUNT LTD	13
6	8	RBS HOARE GOVETT CORPORATE FINANCE	12
7	-	GRANT THORNTON CORPORATE FINANCE	12
8	4	UBS INVESTMENT BANK	11
9	3	BANK OF AMERICA MERRILL LYNCH	11
10	-	HSBC BANK	11

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	1	EVERSHEDS	21
2	2	DLA PIPER	17
3	5	JONES DAY	16
4	7	FRESHFIELDS BRUCKHAUS DERINGER	15
5	6	CMS	14
6	-	PINSENT MASONS	14
7	8	SLAUGHTER AND MAY	13
8	9	WRAGGE & CO LLP	12
9	-	OSBORNE CLARKE	11
10	-	ASHURST	10

NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any REPUBLIC OF IRELAND Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	1	DAVY CORPORATE FINANCE	6
2	-	JP MORGAN CHASE & CO	3
3	-	RBS HOARE GOVETT CORPORATE FINANCE	3
4*	-	CITIGROUP	2
4*	-	MORGAN STANLEY	2
6	-	ROTHSCHILD	2
7	-	JEFFERIES & CO	2
8	8	COLLINS STEWART EUROPE LTD	2
9*	-	BANK OF AMERICA MERRILL LYNCH	1
9*	-	BARCLAYS BANK PLC	1
9*	-	CREDIT SUISSE	1
9*	-	GOLDMAN SACHS	1

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	1	MATHESON ORMSBY PRENTICE	5
2	2	LK SHIELDS & PARTNERS	4
3	-	BCM HANBY WALLACE	4
4*	-	NAUTADUTILH	2
4*	-	WEIL GOTSHAL & MANGES LLP	2
6	-	FRESHFIELDS BRUCKHAUS DERINGER	2
7	-	MCCANN FITZGERALD	2
8	-	A & L GOODBODY	2
9	-	ARTHUR COX	2
10	-	FIELD FISHER WATERHOUSE	2

NB: Deals are ranked by Volume first then by Value
 *means tied at position

VOLUME League Tables Q3 2009

Any NORDIC Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	3	SEB ENSKILDA	13
2	4	CARNEGIE	6
3	-	CREDIT SUISSE	4
4	9	NORDEA CORPORATE FINANCE	4
5	-	EVLI BANK PLC	4
6	-	LAZARD	3
7	2	DNB NOR MARKETS	3
8	-	MORGAN STANLEY	3
9	7	HANDELSBANKEN CAPITAL MARKETS	3
10	10	ABG SUNDAL COLLIER NORGE ASA	3

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	1	VINGE	16
2	5	HANNES SNELLMAN	11
3	2	WIERSHOLM MELLBYE & BECH	10
4	10	MANNHEIMER SWARTLING	8
5	-	WHITE & CASE	6
6	4	GERNANDT & DANIELSSON	4
7	9	THOMMESSEN AS	4
8	8	GORRISSEN FEDERSPIEL	3
9	3	KROMANN REUMERT	3
10	-	CLIFFORD CHANCE	3

INCLUDING: Denmark, Faroe Islands, Finland, Greenland, Iceland, Norway, Sweden
 NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any BENELUX Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	1	ING BANK NV	14
2	3	DELOITTE	7
3	8	KPMG	6
4	7	ROTHSCHILD	5
5	-	GOLDMAN SACHS	5
6	4	PRICEWATERHOUSECOOPERS CORPORATE FINANCE	5
7	6	JP MORGAN CHASE & CO	4
8	-	ERNST & YOUNG TRANSACTION ADVISORY SERVICES	4
9	-	CITIGROUP	3
10	-	BANK OF AMERICA MERRILL LYNCH	3

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	-	HOLLAND VAN GUIJZEN	12
2	5	LINKLATERS	10
3	6	FRESHFIELDS BRUCKHAUS DERINGER	7
4	2	ALLEN & OVERY	7
5	3	NAUTADUTILH	6
6	-	HOUTHOFF BURUMA	6
7	9	CLIFFORD CHANCE	5
8	1	HERBERT SMITH/GLEISS LUTZ/STIBBE	5
9	-	DEWEY & LEBOEUF LLP	4
10	-	BONELLI EREDE PAPPALARDO	4

INCLUDING: Belgium, Luxembourg, The Netherlands
 NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any GERMANY Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	1	ROTHSCHILD	12
2	-	JP MORGAN CHASE & CO	7
3	9	CREDIT SUISSE	4
4	10	BANK OF AMERICA MERRILL LYNCH	4
5	-	GOLDMAN SACHS	4
6	-	PRICEWATERHOUSECOOPERS CORPORATE FINANCE	4
7	6	UBS INVESTMENT BANK	3
8	8	ERNST & YOUNG TRANSACTION ADVISORY SERVICES	3
9	-	CORPORATE FINANCE PARTNERS	3
10	3	LAZARD	2

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	2	FRESHFIELDS BRUCKHAUS DERINGER	18
2	3	CMS	14
3	1	CLIFFORD CHANCE	12
4	-	LATHAM & WATKINS LLP	10
5	4	LINKLATERS	10
6	-	HENGELER MUELLER	7
7	5	WHITE & CASE	7
8	7	HERBERT SMITH/GLEISS LUTZ/STIBBE	6
9	-	P+P POLLATH + PARTNERS	6
10	9	JONES DAY	5

NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any FRANCE Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	1	ROTHSCHILD	10
2	2	BNP PARIBAS	9
3	4	SOCIETE GENERALE	6
4	5	LAZARD	5
5	3	HSBC BANK	4
6	7	BANK OF AMERICA MERRILL LYNCH	4
7	8	UBS INVESTMENT BANK	4
8	6	ERNST & YOUNG TRANSACTION ADVISORY SERVICES	4
9	-	JP MORGAN CHASE & CO	3
10	-	INVEST SECURITIES	3

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	7	DE PARDIEU BROCAS MAFFEI & LEYGONIE	10
2	5	LINKLATERS	9
3	1	GIDE LOYRETTE NOUEL	9
4	-	CLIFFORD CHANCE	8
5	4	CMS	6
6	2	JONES DAY	5
7	-	LAMARTINE CONSEIL	5
8	6	ALLEN & OVERY	4
9	-	FRIEH ASSOCIES	4
10	-	REINHART MARVILLE TORRE	4

NB: Deals are ranked by Volume first then by Value
 *means tied at position

VOLUME League Tables Q3 2009

Any ITALY Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	5	ROTHSCHILD	5
2	1	BNP PARIBAS	4
3	4	KPMG	3
4	-	BANCA IMI / INTESA SANPAOLO	2
5	8	CREDIT SUISSE	2
6*	2	BANK OF AMERICA MERRILL LYNCH	1
6*	-	LEONARDO & CO	1
8	-	HSBC BANK	1
9*	-	BANCA MONTE DEI PASCHI DI SIENA	1
9*	-	UNICREDITO ITALIANO	1
9*	-	VITALE & ASSOCIATI	1

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	5	BONELLI EREDE PAPPALARDO	12
2	1	CHIOMENTI STUDIO LEGALE	5
3	-	GIANNI ORIGONI GRIPPO & PARTNERS	4
4	8	ALLEN & OVERY	3
5	-	PEDERSOLI E ASSOCIATI	2
6	6	LATHAM & WATKINS LLP	2
7	-	FRESHFIELDS BRUCKHAUS DERINGER	2
8	-	NORTON ROSE	2
9	7	LINKLATERS	2
10	-	LOMBARDI MOLINARI & ASSOCIATI	2

NB: Deals are ranked by Volume first then by Value
 *means tied at position

VOLUME League Tables Q3 2009

Any IBERIA Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	-	CITIGROUP	3
2	7	ROTHSCHILD	3
3	-	BNP PARIBAS	2
4	5	BANK OF AMERICA MERRILL LYNCH	2
5	10	UBS INVESTMENT BANK	1
6	-	SOCIETE GENERALE	1
7	-	JEFFERIES & CO	1
8	-	SANTANDER CENTRAL HISPANO SA	1
9	3*	CLOSE BROTHERS CORPORATE FINANCE	1
10	-	CATALYST CORPORATE FINANCE	1

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	1	URIA & MENENDEZ	13
2	4	FRESHFIELDS BRUCKHAUS DERINGER	7
3	5	GOMEZ ACEBO & POMBO	6
4	3	GARRIGUES	6
5	8	LINKLATERS	6
6	-	DAVIS POLK & WARDWELL	4
7	2	CUATRECASAS ABOGADOS	4
8	6	CLIFFORD CHANCE	2
9	-	BAKER & MCKENZIE	2
10	-	SULLIVAN & CROMWELL LLP	1

INCLUDING: Andorra, Gibraltar, Portugal, Spain
 NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any CENTRAL EUROPE Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	6*	DELOITTE	4
2	-	ING BANK NV	2
3	-	HSBC BANK	2
4	6*	CITIGROUP	1
5*	-	MORGAN STANLEY	1
5*	-	RBS/ABN AMRO	1
5*	-	UNICREDIT MARKETS & INVESTMENT BANKING	1
8*	-	RAIFFEISEN INVESTMENT AG	1
8*	3*	UBS INVESTMENT BANK	1
10	-	SOCIETE GENERALE	1

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	1	CLIFFORD CHANCE	3
2	3	CMS	2
3	-	WEIL GOTSHAL & MANGES LLP	2
4	-	BAKER & MCKENZIE	2
5	2	ALLEN & OVERY	2
6	4	FRESHFIELDS BRUCKHAUS DERINGER	2
7	-	LINKLATERS	2
8	6	NORTON ROSE	1
9	-	EDWARD NATHAN SONNENBERGS	1
10	-	BEITEN BURKHARDT	1

INCLUDING: Austria, Czech Republic, Hungary, Poland, Slovakia
 NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any EASTERN EUROPE Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	3	SEB ENSKILDA	3
2	-	ROTHSCHILD	2
3	-	LAZARD	1
4	-	DELOITTE	1
5*	-	MORGAN STANLEY	1
5*	-	VTB BANK OAO	1
7	-	CREDIT SUISSE	1
8	-	GOLDMAN SACHS	1
9*	4	BANK OF AMERICA MERRILL LYNCH	1
9*	7	ERNST & YOUNG TRANSACTION ADVISORY SERVICES	1
9*	8	EVLI BANK PLC	1
9*	-	GAZPROM BANK	1
9*	-	ING BANK NV	1

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	2	FRESHFIELDS BRUCKHAUS DERINGER	3
2*	-	LIDEIKA, PETRAUSKAS, VALIUNA	2
2*	-	RAIDLA LEJINS & NORCOUS	2
2*	-	SULLIVAN & CROMWELL LLP	2
5	7	LINKLATERS	2
6	-	CMS	2
7	1	BAKER & MCKENZIE	2
8	-	MUNIZ, RAMIREZ, PEREZ-TAIMAN & LUNA-VICTORIA ABOGADOS	1
9	-	BRABNERS CHAFFE STREET	1

INCLUDING: Albania, Belarus, Bosnia Herzegovina, Bulgaria, Croatia, Estonia, Georgia, Latvia, Lithuania, Macedonia, Moldova, Romania, Russia, Slovenia, Ukraine, Serbia and Montenegro

NB: Deals are ranked by Volume first then by Value

VOLUME League Tables Q3 2009

Any NORTHERN AMERICA Involvement



Q3 2009	Q2 2009	Financial Advisor	Deal Volume
1	2	JP MORGAN CHASE & CO	75
2	1	BANK OF AMERICA MERRILL LYNCH	67
3	5	GOLDMAN SACHS	61
4	6	CREDIT SUISSE	48
5	7	UBS INVESTMENT BANK	43
6	4	MORGAN STANLEY	37
7	9	RBC CAPITAL MARKETS	36
8	3	CITIGROUP	34
9	-	DEUTSCHE BANK AG	34
10	10	CIBC WORLD MARKETS	29

Q3 2009	Q2 2009	Legal Advisor	Deal Volume
1	1	JONES DAY	47
2	4	DORSEY & WHITNEY	37
3	5	DAVIS POLK & WARDWELL	34
4	2	LATHAM & WATKINS LLP	28
5	-	WEIL GOTSHAL & MANGES LLP	27
6	-	STIKEMAN ELLIOTT	26
7	7	SHEARMAN & STERLING LLP	23
8	9	MCCARTHY TETRAULT	21
9	3	KIRKLAND & ELLIS LLP	21
10	8	OMELVENY & MYERS LLP	21

INCLUDING: Bermuda, Canada, USA

NB: Deals are ranked by Volume first then by Value

CRITERIA



- Each league table ranks 10 financial/legal advisors based on the volume of the transactions. Where two or more firms advised on the same volume of transactions, the deal value they advised on is used as a distinguisher.
- The league tables include any ACQUISITION, ACQUISITION - TENDER OFFER, DEMERGER, DEVELOPMENT CAPITAL, DIVESTMENT, EMPLOYEE BUY-IN, EMPLOYEE BUY-OUT, EXIT, PARTIAL EXIT, FLOTATION, INVESTOR BUY-IN, INVESTOR BUY-OUT, INVESTOR BUY-OUT TENDER OFFER, LEVERAGED BUY-OUT, MANAGEMENT BUY-IN, MANAGEMENT BUY-IN / BUY-OUT, MANAGEMENT BUY-OUT, MERGER, MINORITY STAKE, MINORITY STAKE - TENDER OFFER, PUBLIC TO PRIVATE, REVERSE TAKEOVER, RIGHTS ISSUE, SECONDARY BUY-OUT or SHARE BUY-BACK that was announced between 1st July and 30th September 2009.
- Target, bidder or their parents must be located in the region which the league table refers to.
- Corpfin covers transactions with deal value of £500,000+, Property deals must be over £15 million. Stakes in oil and gas fields and bond issues are not covered. Deals with undisclosed consideration are included.
- Information correct as of 13th October 2009, however more transactions for Q3 2009 may be submitted at a later date.

FOR FURTHER INFORMATION ON CORPFIN LEAGUE TABLES, DEAL SUBMISSIONS OR QUARTERLY UPDATES
Please contact

Jane Turner
Research Supervisor
T: +44 161 233 3103
research@corpfinworldwide.com

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Deal ProForma – to submit your deal for incorporation in CorpfinWorldwide, please complete and email back to research@corpfinworldwide.com



Name of Firm supplying information

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Type of Deal

Acquisition	Management Buy-out
Demerger	Management Buy-in/Buy-out
Development Capital	Merger
Disposal	Minority Stake
Employee Buy-in	Public to Private
Employee Buy-out	Reconstruction
Exit	Receivership restructuring
Flotation	Reverse Takeover
Investor Buy-in	Rights/Other issue
Investor Buy-out	Secondary Buy-out
Leveraged Buy-out	Share Buy-back
Management Buy-in	Start-up

Company/Client details

<p>Name:</p> <p>Location:</p> <p>Type of business:</p>
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Deal Details

Date completed	Consideration	Consideration satisfied by:	
		Company share issue	Mezzanine finance
		Existing resources	Other companies
		High Street Bank	Vendor placing
		Merchant Bank	Venture Capital

Deal description – please include other companies involved, locations etc

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Advisors – please supply all advisors, noting for who they acted and in what capacity

Advisor + office	Team (individuals)	Client	Role

Funding – please supply all investors

Investor + office	Debt/Equity	Team (individuals)	Client

To submit your deal for incorporation in CorpfinWorldWide, please complete and fax back to (+44)161 236 2672

For an online demonstration visit www.corpfinworldwide.com

For subscription information contact Wendy Smith on (+44) 161 233 3100 or email sales@corpfinworldwide.com